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# -台湾の主要経済指標の動向 (2024年1月号)-

台北市日本工商会

# 台湾の主要経済指標の動向

(2024年1月号)

2024年1月19日

みずほ銀行

台北支店・台中支店・高雄支店・台湾営業部

Private and confidential

MIZUHO

# Agenda

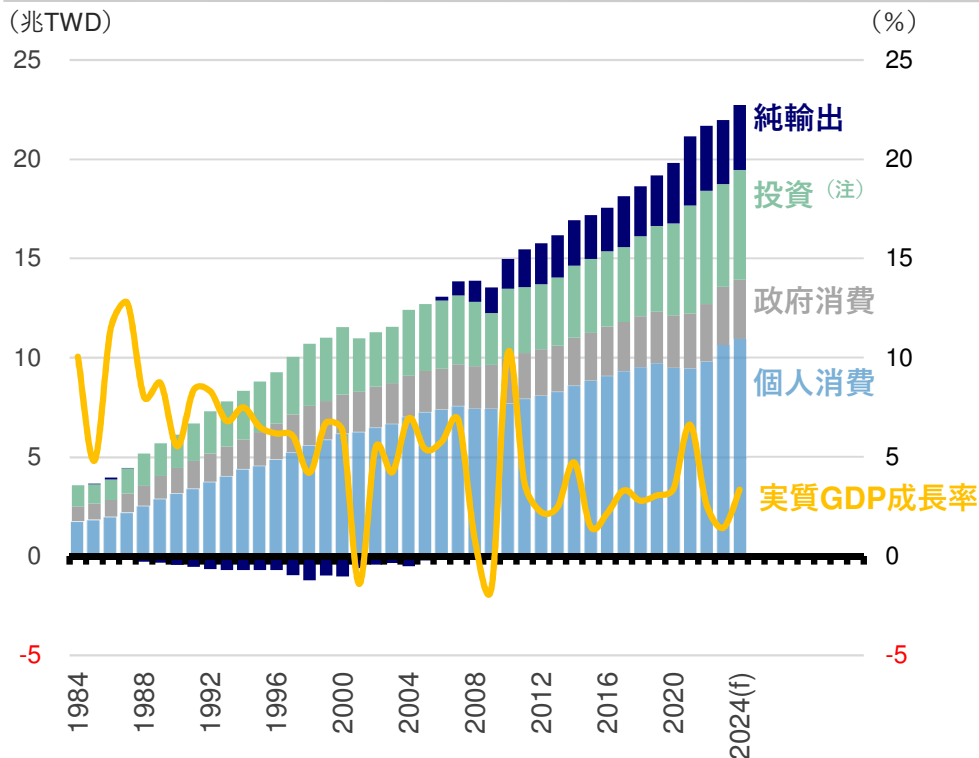
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# 24年の実質GDP成長率予測値は3.35%、輸出や民間投資の回復が押し上げ要因に

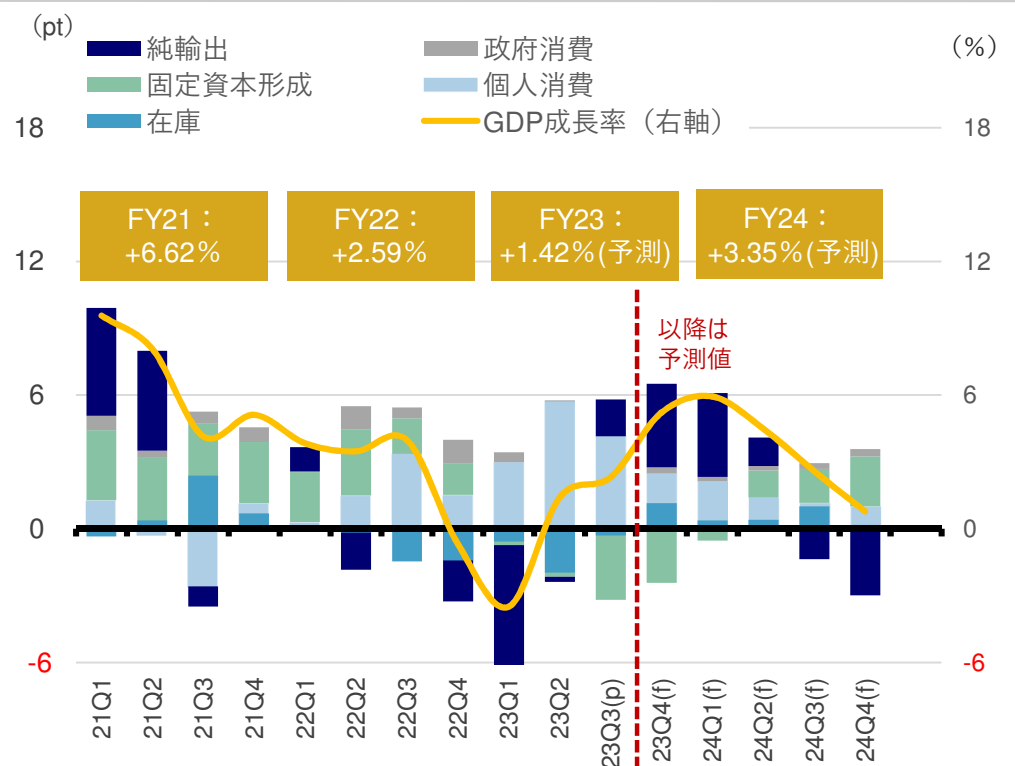
- 23年Q2の実質GDP成長率は2期連続のマイナスから脱出し、以降は緩やかな改善基調が続くものの、世界経済の減速を背景に、23年通年は1.42%に鈍化し09年（▲1.61%）以来の低水準となる見込み。経済活動の正常化、海外往来の活発化、労働環境の改善から、個人消費は旺盛で経済を下支え（11/28）
- 23年Q3は、輸出がマイナス幅改善をみせ、2四半期連続の実質GDP成長率プラスを維持。一方、世界経済の不確実性を背景に企業の投資ペースは鈍化した。また比較対象となる22年の水準が高いことも背景にある（11/28）
- 24年実質GDP成長率予測について、行政院は外需の回復が見込まれ、消費は安定推移するとみており、3.35%と予測（11/28）

## 実質GDP構成要素別推移



(注) 投資 = 固定資本形成 + 在庫

## 実質GDP成長率（前年同期比）と各項目の寄与度



(p) preliminary estimate、速報値 (f) forecast、予測値

# 主要機構・外資系団体の23年予測は0.50%～1.80%のレンジ

## 台湾経済見通し

| 台湾主要機構  | 発表時点     | 2022年 | 2023年       |             |             |             |            | 2024年<br>(予測) |
|---------|----------|-------|-------------|-------------|-------------|-------------|------------|---------------|
|         |          |       | Q1<br>(速報値) | Q2<br>(速報値) | Q3<br>(概算値) | Q4<br>(概算値) | 通年<br>(予測) |               |
| 行政院主計総処 | 23/11/28 | 2.59% | ▲3.49%      | 1.41%       | 2.32%       | 5.22%       | 1.42%      | 3.35%         |

| 台湾主要機構 | 発表時点     | 2023年<br>(予測) | 2024年<br>(予測) |
|--------|----------|---------------|---------------|
| 中央研究院  | 23/12/22 | 1.34%         | 3.02%         |
| 中央銀行   | 23/12/14 | 1.40%         | 3.12%         |

| 台湾主要機構  | 発表時点     | 2023年<br>(予測) | 2024年<br>(予測) |
|---------|----------|---------------|---------------|
| 台湾経済研究院 | 23/11/08 | 1.43%         | 3.15%         |
| 中華経済研究院 | 23/10/20 | 1.38%         | 3.03%         |

| 外資系団体<br>(発表時点順)                 | 発表時点     | 2023年<br>(予測) | 2024年<br>(予測) |
|----------------------------------|----------|---------------|---------------|
| ADB                              | 23/12/13 | 1.20%         | 2.70%         |
| Goldman Sachs                    | 23/12/11 | 1.02%         | 2.36%         |
| Citi                             | 23/12/11 | 1.30%         | 3.20%         |
| Morgan Stanley                   | 23/12/08 | 1.70%         | 3.20%         |
| Bank of America<br>Merrill Lynch | 23/12/08 | 1.10%         | 3.20%         |
| ING                              | 23/12/04 | 1.00%         | 2.90%         |

| 外資系団体<br>(発表時点順)   | 発表時点     | 2023年<br>(予測) | 2024年<br>(予測) |
|--------------------|----------|---------------|---------------|
| Fitch Ratings      | 23/11/23 | 1.00%         | 2.80%         |
| S&P Global         | 23/11/15 | 1.14%         | 3.19%         |
| ANZ                | 23/11/01 | 1.80%         | 3.30%         |
| DBS                | 23/10/12 | 0.50%         | 3.50%         |
| IMF                | 23/10/10 | 0.80%         | 3.00%         |
| みずほサーチ<br>&テクノロジーズ | 23/12/28 | 1.00%         | 2.40%         |

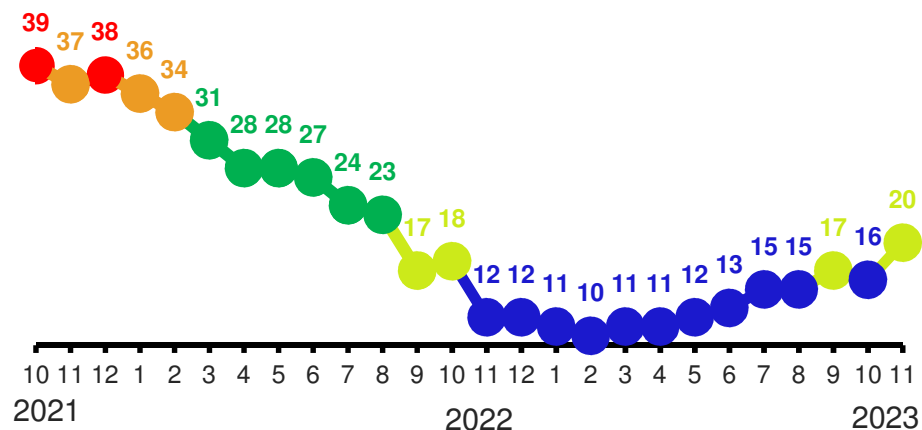
# 11月の景気対策信号は「冷込注意」に改善、輸出額の改善で

- 11月の景気対策信号は2カ月ぶりに「冷込注意」となった。AIやクラウドの需要増による貿易指標の改善に加え、失業率の改善や堅調な個人消費が景気を下支え
- 国家発展委員会は、今後も同じ傾向が続くとみている。一方、各国の金融政策、政治情勢の変化を注視することも指摘（12/27）

## 景気対策信号の変化

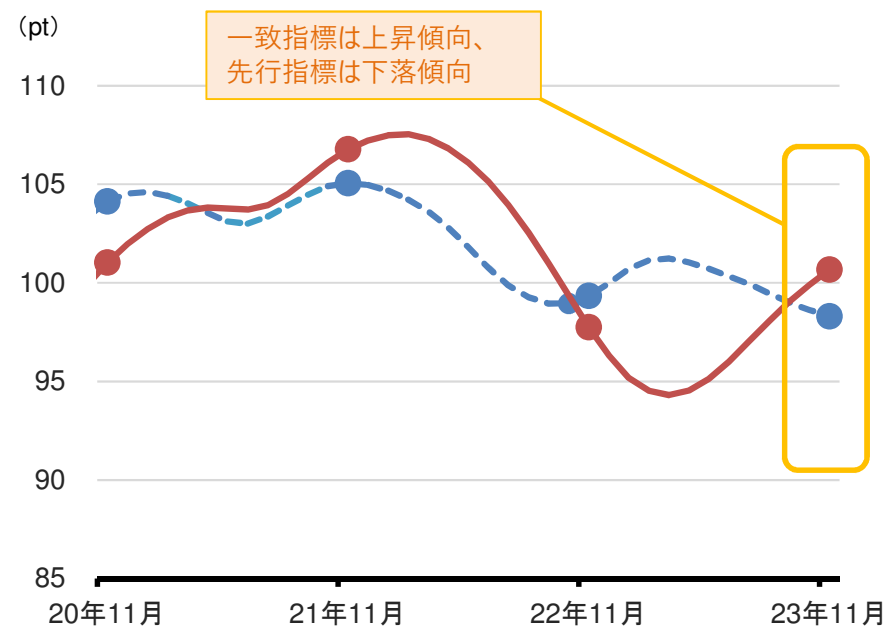
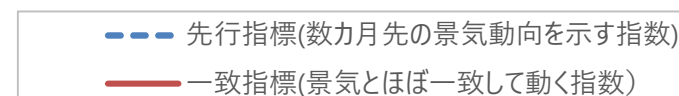


(点)



(注) 景気対策信号は、「M1B（現金・預金通貨の売上高）」、「株価指数」、「鉱工業生産指数」、「非農業部門の就業者数」、「輸出額」、「機械・電機設備の輸入額」、「製造業販売量指数」、「卸売・小売・飲食業売上高」、「製造業の営業気候観測点」の指標の動き（伸び率）を統合し、景気の現状把握する指標

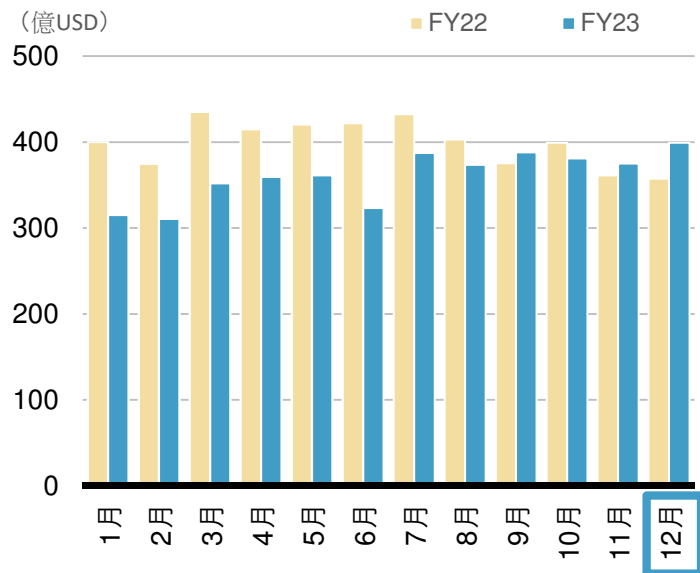
## 景気関連指標の推移



# 12月の輸出額は、前年比11.76%増、同月の過去2番目水準

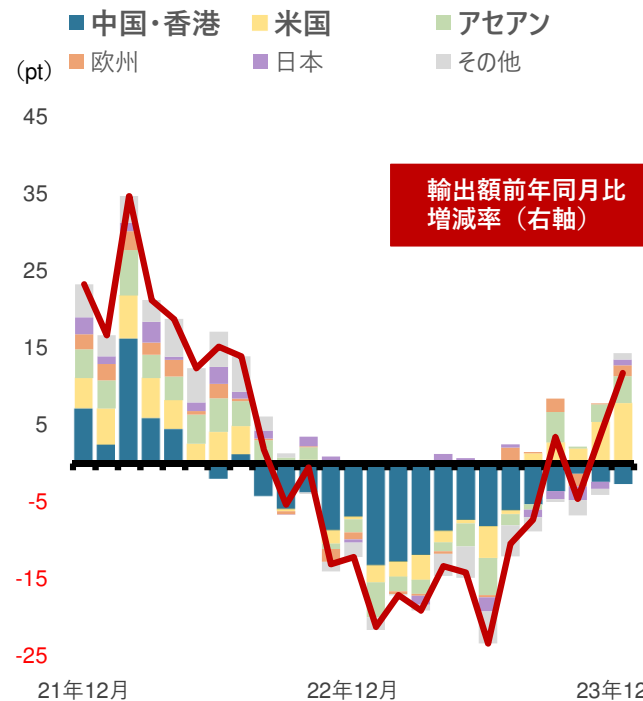
- 12月の輸出額は399億米ドルで前年同月比で2カ月連続のプラス成長。財政部当初の予測水準（372～382億米ドル）を上回った。AIの普及でサーバー等の情報通信機器の輸出拡大、年末商戦に伴うハイテク製品の輸出増が主因。また、比較対象となる前年12月の実績が低かったことも影響
- 2023年の輸出額は4,324億8,000万米ドルと過去3番目水準も、前年比▲9.8%となった
- 財政部は、24年1月の輸出額は前年同月比20%～24%増とプラスで推移すると予測（1/9）

## 輸出額の推移

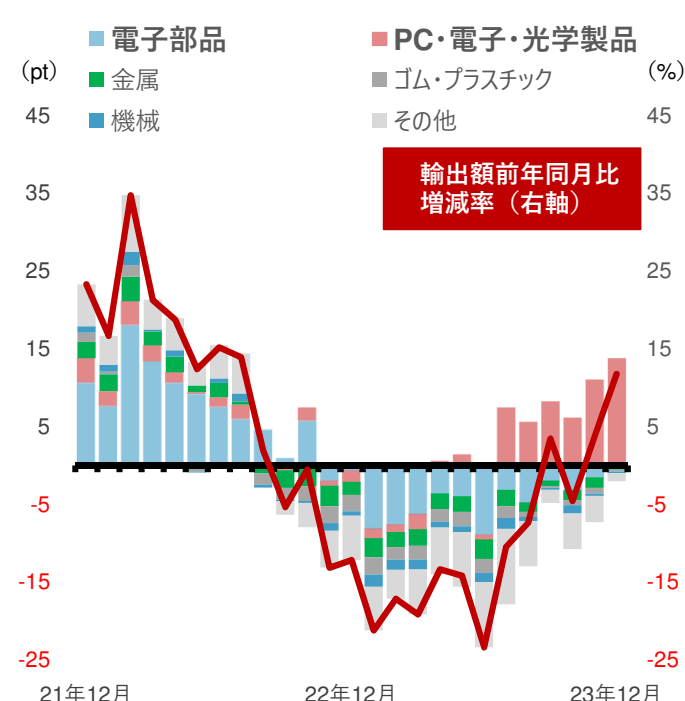


## 輸出額増減に対する寄与度

### 国・地域別



### 品目別



(注) アセアン：インドネシア、マレーシア、フィリピン、シンガポール、タイ、ベトナム、ブルネイ、ラオス、ミャンマー、カンボジアの10カ国

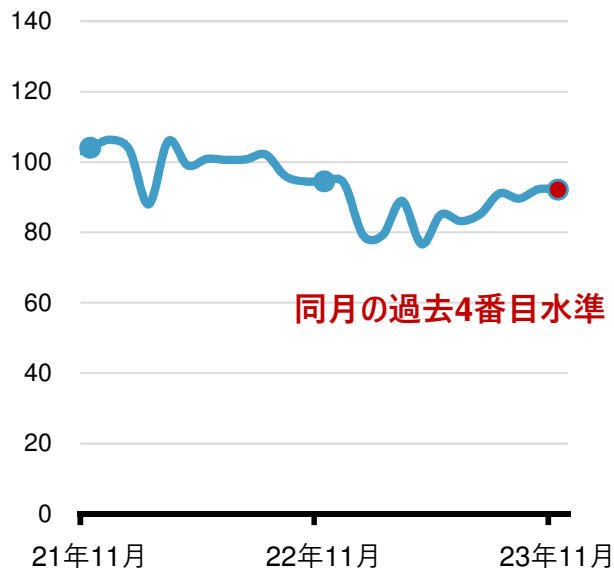
(注) その他：主に化学品、鉱物品、紡織など

# 11月の鉱工業生産指数は引き続き前年割れも、同月の過去4番目の水準

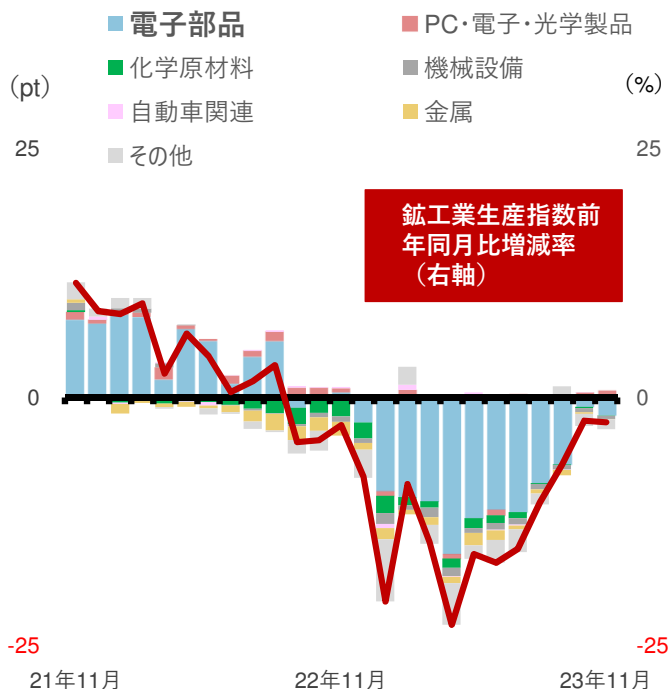
- 11月の鉱工業生産指数は最終製品の需要減退で企業の在庫調整継続等により、前年同月比18カ月連続のマイナス。1～11月の期間中の鉱工業生産指数は前年同期比で13.7%減も、同期の過去4番目水準
- 12月のPMI指数と6カ月先行見通しの指数は景気拡大の目安となる50を下回っている。回復のばらつきがみられるため、当面悲観的見方が多いものの、中華経済研究院は、PMI指数は下げ止まり、製造業では景気回復基調は継続とコメント。（1/2）
- 経済部は、今後、新興ハイテク技術の応用拡大継続、欧米年末商戦等が台湾製造業の成長を支えると期待感を示した。一方、世界経済や地政学リスクの変化が台湾の生産活動に影響する懸念があり、引き続き事態を注視すると説明（12/25）

## 鉱工業生産指数の推移

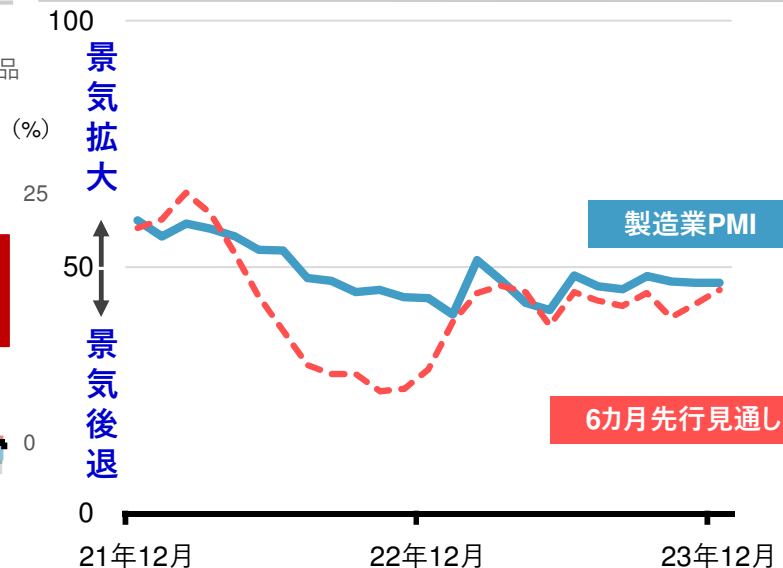
(2021年 = 100)



## 鉱工業生産指数増減に対する寄与度



## 製造業購買担当者景気指数 (PMI) の推移



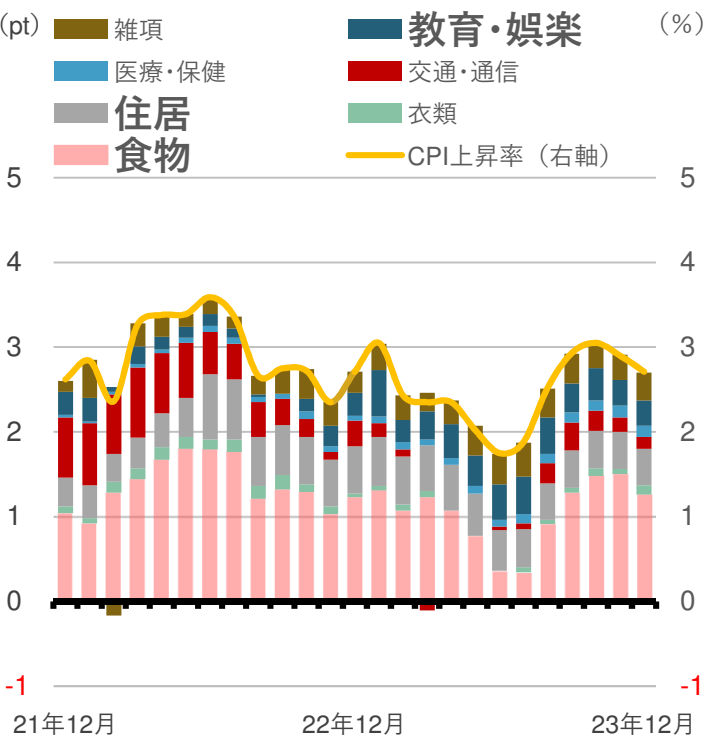
(注) PMIとは、景気の先行性を示す指標の一つであり、製造業の購買担当者にアンケート調査等を行い、生産、新規受注、雇用等の指数に一定のウエイトを掛けて算出する指数。50を上回ると「景気拡大」、下回ると「景気後退」を示唆。



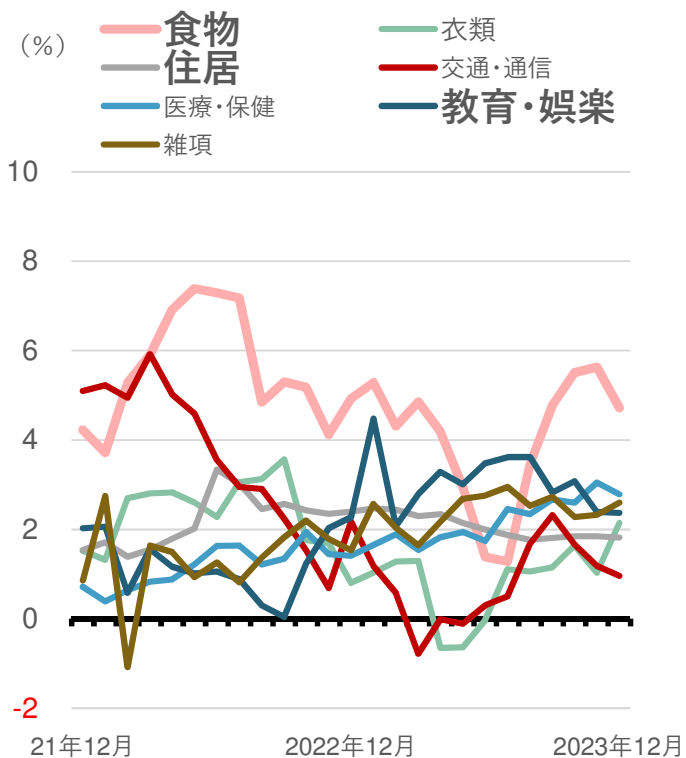
# 12月のCPI上昇率は2.7%と2カ月連続縮小

- 12月のCPIの上昇率は2.7%と警戒水準である2.0%を上回って推移も、前月の2.9%よりも伸びは縮小。警戒水準を上回る主因は、①天候不順で果物供給に影響の残存、②肉類、外食費の値上げ、③家賃、レジャー・娯楽サービス費の値上げ等によるもの。(1/5)
- 2023年のCPI上昇率は2.5%と、行政院と中銀当初予測の範囲内であった。2024年のCPI見通しにつき、行政院（23/11/28時点公表値1.4%）と中銀（23/12/14時点公表値1.9%）はいずれも2%を下回ると予想
- 消費者信頼感指数はやや減少傾向（悲観寄り）。インフレ圧力、輸出低迷などが影響しているものと思われる

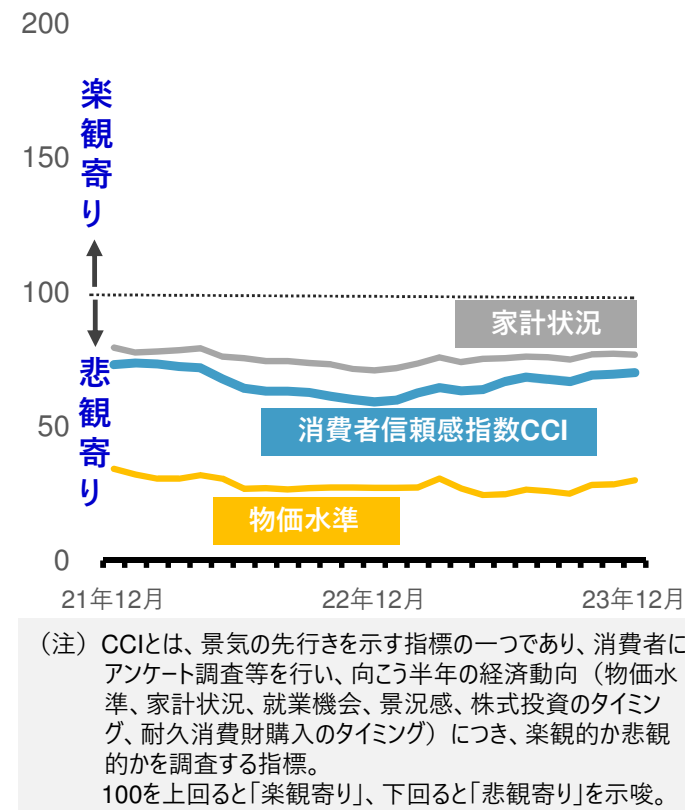
## CPI増減に対する各類の影響度



## 主要分類別のCPI上昇率



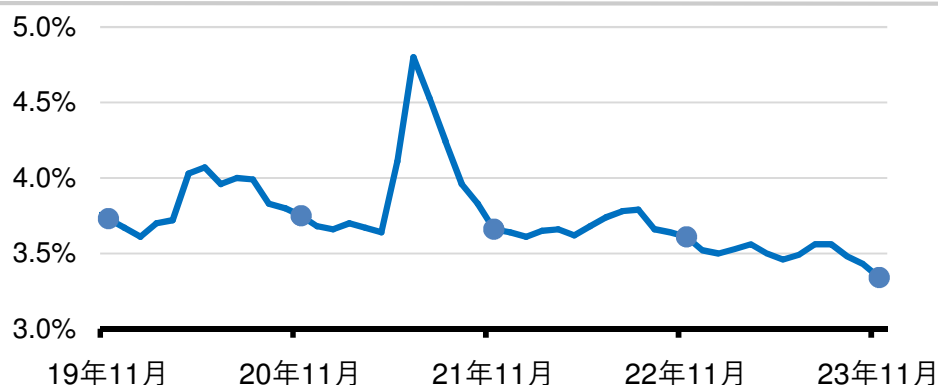
## 消費マインド（6カ月先見通し）



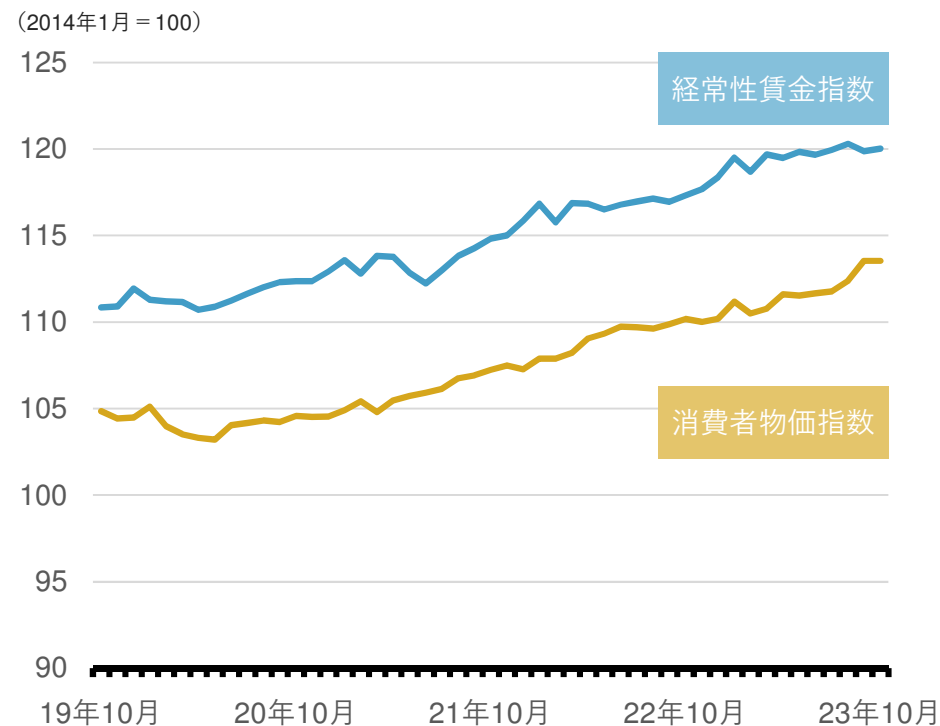
## 失業率は低位で推移。無給休暇実施人数は前月末より減少

- 11月の失業率は先月より改善し3.34%となった。コロナ禍発生前の水準（2019年11月の3.73%）を依然下回る水準。また、サービス業の労働力需要が多く、2000年12月（3.27%）以来22年11カ月ぶりの低水準に
- 12月下旬時点の無給休暇の実施は382社9,935人、主に金属・化学製造分野
- 経常性賃金（賞与・残業手当等を含まない基本賃金）は消費者物価の伸びを上回り推移し、所得の改善基調は続いている

### 失業率の推移

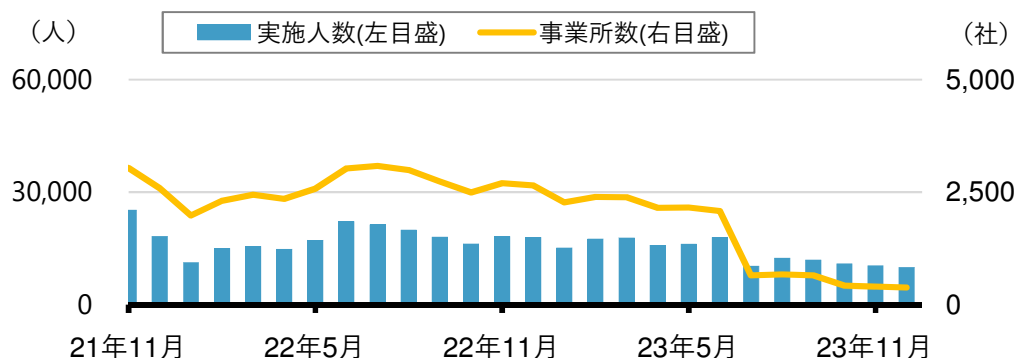


### 経常性賃金<sup>(注)</sup>と消費者物価指数の推移



### 無給休暇の推移

（無給休暇とは、従業員に給与を支払わず休暇を取得させること）

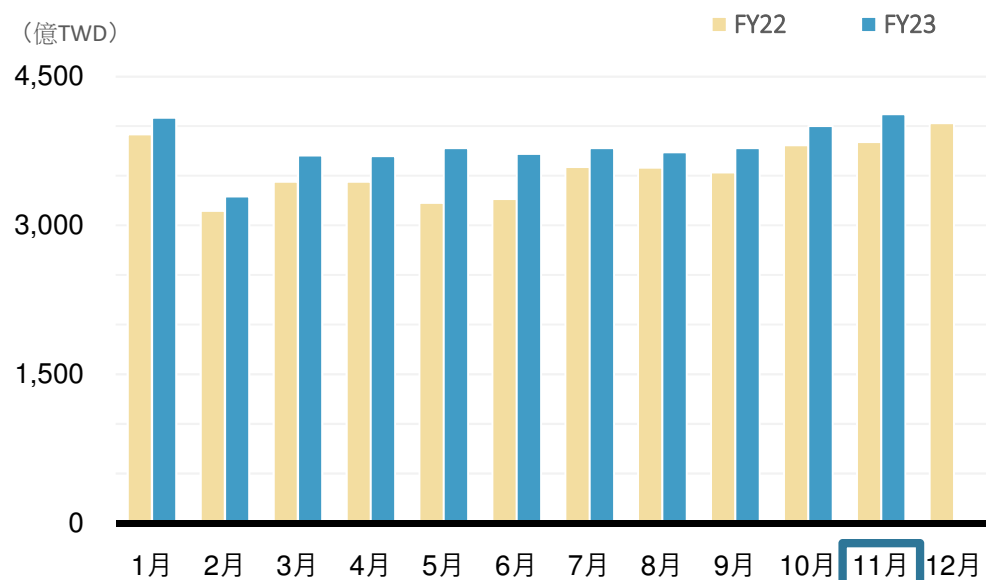


（注）経常性賃金とは、基本給、月極で支払われる手当、賞金等を指す。残業手当、ボーナス、月極ではない業績ボーナス、皆勤手当等毎月変動的な「非経常性賃金」を除いた、毎月固定した賃金のこと

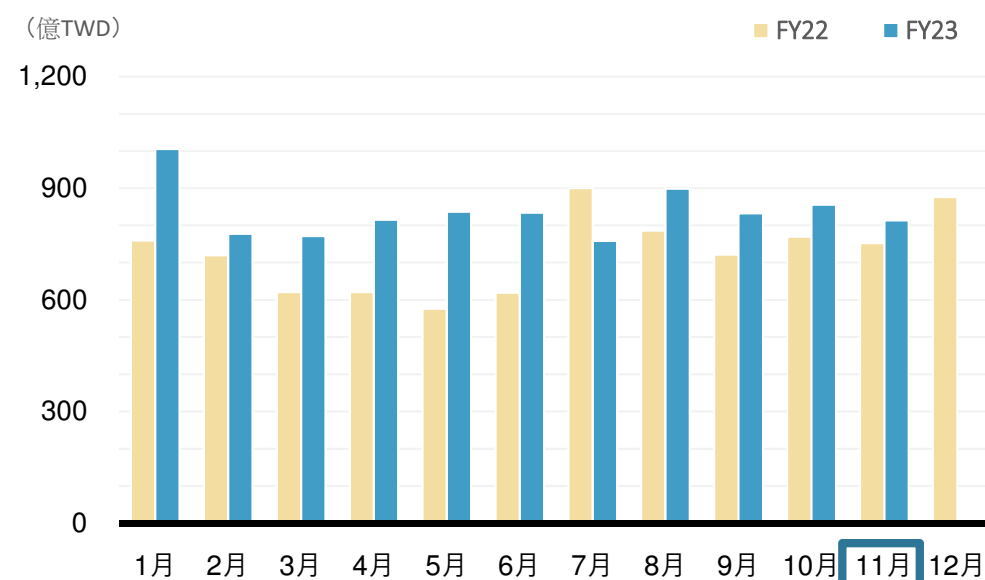
## 11月の小売業、飲食業の売上高はいずれも同月の過去最高

- 11月の小売業売上高は、22年7月以降17カ月連続で同月の過去最高を更新。百貨店、EC、コンビニ、スーパーはいずれも同月の過去最高水準、量販店は同月の過去2番目水準。双十一（ダブルイレブン）EC商戦、百貨店の販促イベント等から消費活動が活発化
- 11月の飲食業売上高は22年7月以降17カ月連続で同月の過去最高を更新。百貨店商戦を受け、外食産業も好調だったことが背景
- 12月も同様の傾向が続き、クリスマスや年末商機もあり、経済部は12月の小売業売上高は前年同月比2.8%～5.8%増、飲食業の売上高は同3.0～6.0%増となると予測（12/25）

### 小売業売上高の推移



### 飲食業売上高の推移



## 主要経済指標

(単位：%、USD billion)

| 年月         | 実質<br>GDP成<br>長率 | 内需       |          |            | 外需     |       | 一人あたり<br>GNI<br>(千TWD) | 景気<br>対策<br>信号 | 景気指数   |        | 物価指数   |        | 失業率<br>(%) | 通関貿易 |     |    |         |         |
|------------|------------------|----------|----------|------------|--------|-------|------------------------|----------------|--------|--------|--------|--------|------------|------|-----|----|---------|---------|
|            |                  | 個人<br>消費 | 政府<br>消費 | 固定資<br>本形成 | 輸出     | 輸入    |                        |                | 先行     | 一致     | 消費者物価  |        |            | 金額   |     |    | 前年比     |         |
|            |                  |          |          |            |        |       |                        |                |        |        | 指数     | 前年比    |            | 輸出   | 輸入  | 収支 | 輸出      | 輸入      |
| 2016       | 2.17             | 2.64     | 3.68     | 3.44       | -0.93  | -0.99 | 766                    | 21             | 102.21 | 101.55 | 95.86  | 1.40%  | 3.92       | 281  | 231 | 50 | -1.69%  | -2.63%  |
| 2017       | 3.31             | 2.70     | -0.41    | -0.26      | 4.50   | 1.63  | 782                    | 24             | 102.24 | 102.63 | 96.45  | 0.62%  | 3.76       | 317  | 260 | 58 | 13.18%  | 12.38%  |
| 2018       | 2.79             | 2.05     | 4.02     | 3.19       | 0.20   | 0.78  | 797                    | 23             | 99.97  | 99.86  | 97.76  | 1.36%  | 3.71       | 336  | 287 | 49 | 5.86%   | 10.63%  |
| 2019       | 3.06             | 2.25     | 0.55     | 11.12      | 0.69   | 0.49  | 822                    | 21             | 100.00 | 99.90  | 98.30  | 0.55%  | 3.73       | 331  | 287 | 43 | -1.45%  | 0.20%   |
| 2020       | 3.39             | -2.55    | 2.78     | 6.15       | 1.19   | -3.54 | 869                    | 24             | 101.23 | 100.36 | 98.07  | -0.23% | 3.85       | 345  | 286 | 59 | 4.85%   | 0.17%   |
| 2021       | 6.62             | -0.25    | 3.81     | 14.32      | 15.17  | 15.46 | 947                    | 39             | 102.22 | 102.05 | 100.00 | 1.97%  | 3.95       | 446  | 382 | 64 | 29.34%  | 33.48%  |
| 2022       | 2.59             | 3.75     | 4.83     | 7.78       | 1.75   | 4.32  | 1,002                  | 24             | 100.01 | 100.32 | 102.95 | 2.95%  | 3.67       | 480  | 427 | 52 | 7.42%   | 11.90%  |
| 2023<br>01 | -3.49            | 6.41     | 3.59     | -2.64      | -11.86 | -4.79 | 248                    | 11             | 100.71 | 95.19  | 104.71 | 3.05%  | 3.50       | 32   | 29  | 2  | -21.20% | -16.79% |
| 2          |                  |          |          |            |        |       |                        | 10             | 101.15 | 94.53  | 104.06 | 2.42%  | 3.53       | 31   | 29  | 2  | -17.12% | -9.44%  |
| 3          |                  |          |          |            |        |       |                        | 11             | 101.23 | 94.31  | 104.32 | 2.35%  | 3.56       | 35   | 31  | 4  | -19.12% | -20.11% |
| 4          | 1.41             | 12.94    | 0.30     | -7.55      | -7.75  | -9.03 | 250                    | 11             | 101.05 | 94.54  | 105.11 | 2.35%  | 3.50       | 36   | 29  | 7  | -13.33% | -20.27% |
| 5          |                  |          |          |            |        |       |                        | 12             | 100.71 | 95.15  | 105.04 | 2.02%  | 3.46       | 36   | 31  | 5  | -14.13% | -21.76% |
| 6          |                  |          |          |            |        |       |                        | 13             | 100.33 | 96.01  | 105.16 | 1.75%  | 3.49       | 32   | 26  | 6  | -23.38% | -29.91% |
| 7          | 2.32             | 9.23     | 0.03     | -11.07     | -1.35  | -4.45 | 264                    | 15             | 99.94  | 97.04  | 105.26 | 1.88%  | 3.56       | 39   | 30  | 8  | -10.41% | -20.86% |
| 8          |                  |          |          |            |        |       |                        | 15             | 99.47  | 98.07  | 105.85 | 2.53%  | 3.56       | 37   | 29  | 9  | -7.30%  | -23.02% |
| 9          |                  |          |          |            |        |       |                        | 17             | 99.00  | 99.05  | 106.52 | 2.93%  | 3.48       | 39   | 28  | 10 | 3.45%   | -12.19% |
| 10         | 5.22             | 5.27     | 1.69     | -8.80      | 5.96   | 0.31  | 275                    | 16             | 98.63  | 99.91  | 106.93 | 3.05%  | 3.43       | 38   | 32  | 6  | -4.55%  | -12.38% |
| 11         |                  |          |          |            |        |       |                        | 20             | 98.31  | 100.67 | 106.63 | 2.90%  | 3.34       | 37   | 28  | 10 | -3.76%  | -14.83% |
| 12         |                  |          |          |            |        |       |                        |                |        |        | 106.59 | 2.71%  |            | 40   | 29  | 11 | 11.76%  | -6.51%  |

青色は予測値

(注) 失業率は季節調整後の数字

# (ご参考) 景気対策信号の構成要素別の推移

| 年月     | M1B<br>(現金・預金通貨の<br>売上高) | 株価指数 | 鉱工業<br>生産指数 | 製造業<br>販売量指数 | 製造業の<br>営業気候観測点 | 非農業部門の<br>就業者数 | 輸出額 | 機械・電機設備<br>の輸入額 | 卸売・小売・<br>飲食業売上高 |
|--------|--------------------------|------|-------------|--------------|-----------------|----------------|-----|-----------------|------------------|
| 2022.1 | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 3      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 4      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 5      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 6      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 7      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 8      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 9      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 10     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 11     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 12     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2023.1 | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 2      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 3      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 4      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 5      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 6      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 7      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 8      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 9      | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 10     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 11     | ●                        | ●    | ●           | ●            | ●               | ●              | ●   | ●               | ●                |
| 12     |                          |      |             |              |                 |                |     |                 |                  |

## 物価指数

| 年月     | 消費者物価  |        |        |        |        |        |        |        |        |        |        |       |        |        |        |       | 輸入物価   |         | 輸出物価   |        |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--------|--------|--------|-------|--------|---------|--------|--------|
|        | 食料品    |        | 衣料品    |        | 住宅     |        | 運輸通信   |        | 医療     |        | 教育     |       | その他    |        | 指数     | 前年比   | 指数     | 前年比     | 指数     | 前年比    |
|        | 指数     | 前年比    | 指数     | 前年比    | 指数     | 前年比    | 指数     | 前年比    | 指数     | 前年比    | 指数     | 前年比   | 指数     | 前年比    |        |       |        |         |        |        |
| 2016   | 95.86  | 1.40%  | 94.56  | 5.23%  | 97.75  | 0.21%  | 96.48  | -0.24% | 95.57  | -1.12% | 95.49  | 0.87% | 98.53  | 0.09%  | 91.89  | 1.39% | 95.08  | -3.08%  | 104.08 | -2.71% |
| 2017   | 96.45  | 0.62%  | 94.21  | -0.37% | 97.51  | -0.25% | 97.31  | 0.86%  | 97.31  | 1.82%  | 97.12  | 1.71% | 98.82  | 0.29%  | 93.64  | 1.90% | 96.37  | 1.36%   | 102.56 | -1.46% |
| 2018   | 97.76  | 1.36%  | 95.15  | 1.00%  | 97.79  | 0.29%  | 98.20  | 0.91%  | 99.51  | 2.26%  | 98.15  | 1.06% | 99.04  | 0.22%  | 98.08  | 4.74% | 102.28 | 6.13%   | 104.05 | 1.45%  |
| 2019   | 98.30  | 0.55%  | 96.96  | 1.90%  | 97.08  | -0.73% | 98.81  | 0.62%  | 98.07  | -1.45% | 98.98  | 0.85% | 99.78  | 0.75%  | 98.65  | 0.58% | 100.78 | -1.47%  | 101.11 | -2.83% |
| 2020   | 98.07  | -0.23% | 97.61  | 0.67%  | 98.26  | 1.22%  | 99.09  | 0.28%  | 94.27  | -3.87% | 99.77  | 0.80% | 98.81  | -0.97% | 99.61  | 0.97% | 90.47  | -10.23% | 93.83  | -7.20% |
| 2021   | 100.00 | 1.97%  | 100.00 | 2.45%  | 100.00 | 1.77%  | 100.00 | 0.92%  | 100.00 | 6.08%  | 100.00 | 0.23% | 100.00 | 1.20%  | 100.00 | 0.39% | 100.00 | 10.53%  | 100.00 | 6.58%  |
| 2022   | 102.95 | 2.95%  | 105.66 | 5.66%  | 102.38 | 2.38%  | 102.26 | 2.26%  | 103.46 | 3.46%  | 101.22 | 1.22% | 101.18 | 1.18%  | 101.37 | 1.37% | 116.07 | 16.07%  | 112.06 | 12.06% |
| 202301 | 104.71 | 3.05%  | 107.81 | 5.29%  | 101.11 | 0.98%  | 103.23 | 2.47%  | 103.87 | 1.16%  | 101.98 | 1.65% | 105.02 | 4.48%  | 105.05 | 2.58% | 113.53 | 7.58%   | 109.26 | 5.00%  |
| 2      | 104.06 | 2.42%  | 107.34 | 4.31%  | 99.96  | 1.23%  | 103.22 | 2.44%  | 103.73 | 0.55%  | 102.38 | 1.89% | 103.60 | 2.07%  | 102.88 | 2.03% | 112.20 | 3.43%   | 108.37 | 2.03%  |
| 3      | 104.32 | 2.35%  | 108.41 | 4.88%  | 99.53  | 1.24%  | 103.38 | 2.29%  | 103.56 | -0.80% | 102.46 | 1.54% | 103.32 | 2.79%  | 103.03 | 1.65% | 112.16 | -1.89%  | 108.76 | -1.21% |
| 4      | 105.11 | 2.35%  | 108.82 | 4.20%  | 105.16 | -0.69% | 103.66 | 2.33%  | 104.14 | -0.02% | 102.77 | 1.83% | 104.36 | 3.29%  | 103.72 | 2.15% | 111.29 | -5.18%  | 108.53 | -4.11% |
| 5      | 105.04 | 2.02%  | 109.07 | 2.97%  | 104.29 | -0.70% | 103.74 | 2.14%  | 103.73 | -0.11% | 102.93 | 1.94% | 103.63 | 3.01%  | 104.06 | 2.70% | 109.95 | -8.78%  | 108.05 | -6.04% |
| 6      | 105.16 | 1.75%  | 108.33 | 1.39%  | 103.08 | -0.06% | 105.03 | 1.99%  | 103.86 | 0.33%  | 102.93 | 1.74% | 104.12 | 3.48%  | 103.96 | 2.76% | 109.32 | -9.40%  | 107.98 | -6.59% |
| 7      | 105.26 | 1.88%  | 108.17 | 1.28%  | 102.78 | 1.11%  | 105.18 | 1.87%  | 104.34 | 0.52%  | 103.88 | 2.45% | 104.43 | 3.65%  | 103.69 | 2.95% | 110.39 | -7.45%  | 108.98 | -4.00% |
| 8      | 105.86 | 2.54%  | 110.17 | 3.45%  | 101.16 | 1.04%  | 105.32 | 1.78%  | 105.37 | 1.76%  | 103.83 | 2.33% | 104.32 | 3.70%  | 103.67 | 2.52% | 112.49 | -3.93%  | 111.55 | -0.61% |
| 9      | 106.52 | 2.93%  | 112.36 | 4.78%  | 100.55 | 1.14%  | 105.51 | 1.81%  | 105.36 | 2.28%  | 104.29 | 2.67% | 104.19 | 2.86%  | 104.30 | 2.72% | 113.98 | -3.93%  | 112.72 | -1.42% |
| 10     | 106.93 | 3.05%  | 113.34 | 5.51%  | 108.78 | 1.62%  | 104.54 | 1.85%  | 104.81 | 1.64%  | 104.47 | 2.58% | 104.99 | 3.07%  | 103.66 | 2.28% | 114.49 | -4.57%  | 113.64 | -2.14% |
| 11     | 106.63 | 2.90%  | 112.87 | 5.64%  | 106.52 | 0.93%  | 104.66 | 1.85%  | 104.33 | 1.18%  | 104.69 | 3.03% | 104.69 | 2.46%  | 103.78 | 2.33% | 112.71 | -4.01%  | 111.84 | -2.05% |
| 12     | 106.59 | 2.71%  | 112.33 | 4.72%  | 105.77 | 2.14%  | 104.75 | 1.82%  | 104.13 | 0.96%  | 104.77 | 2.79  | 105.22 | 2.37%  | 104.33 | 2.60% | 110.28 | -2.89%  | 109.50 | -0.60% |

# 主要經濟指標

| 年月     | 鉱工業生産指数 |            | 小売売上高           |            | 加権株価指数 | マネー<br>サプライ<br>M2 | 外貨準備高<br>(USD Mil) | 金利水準 (%) |            |        | 不良債権<br>比率<br>(%) |
|--------|---------|------------|-----------------|------------|--------|-------------------|--------------------|----------|------------|--------|-------------------|
|        | 指数      | 前年比<br>(%) | 金額<br>(NTD Bil) | 前年比<br>(%) |        |                   |                    | 政策金利     | 貸出<br>基本金利 | コールレート |                   |
| 2016   | 73.14   | 2.83%      | 3,624           | 1.06%      | 8,763  | 40,647            | 434,200            | 1.448    | 2.688      | 0.193  | 0.25              |
| 2017   | 76.79   | 4.99%      | 3,656           | 0.88%      | 10,208 | 42,171            | 451,500            | 1.375    | 2.631      | 0.178  | 0.28              |
| 2018   | 79.38   | 3.37%      | 3,737           | 2.21%      | 10,620 | 43,653            | 461,780            | 1.375    | 2.631      | 0.183  | 0.26              |
| 2019   | 80.14   | 0.96%      | 3,852           | 3.08%      | 10,790 | 45,164            | 478,130            | 1.375    | 2.631      | 0.182  | 0.23              |
| 2020   | 87.16   | 8.76%      | 3,860           | 0.19%      | 12,075 | 47,803            | 490,590            | 1.125    | 2.442      | 0.102  | 0.23              |
| 2021   | 100.00  | 14.73%     | 3,986           | 3.26%      | 16,938 | 51,971            | 548,410            | 1.125    | 2.441      | 0.081  | 0.17              |
| 2022   | 98.35   | -1.15%     | 4,282           | 7.43%      | 15,623 | 55,859            | 554,932            | 1.750    | 2.837      | 0.263  | 0.15              |
| 202301 | 79.19   | -23.6%     | 408             | 4.25%      | 14,737 | 58,346            | 557,143            | 1.750    | 2.893      | 0.560  | 0.16              |
| 2      | 79.19   | -10.0%     | 329             | 4.60%      | 15,529 | 58,569            | 558,372            | 1.750    | 2.969      | 0.556  | 0.16              |
| 3      | 88.95   | -16.0%     | 370             | 7.63%      | 15,653 | 58,654            | 560,279            | 1.875    | 2.969      | 0.598  | 0.15              |
| 4      | 76.66   | -22.6%     | 370             | 7.50%      | 15,728 | 59,111            | 561,116            | 1.875    | 3.039      | 0.681  | 0.16              |
| 5      | 85.05   | -15.7%     | 378             | 17.09%     | 15,956 | 58,847            | 562,868            | 1.875    | 3.089      | 0.683  | 0.16              |
| 6      | 83.24   | -17.3%     | 372             | 13.92%     | 16,984 | 59,272            | 564,834            | 1.875    | 3.089      | 0.686  | 0.16              |
| 7      | 85.18   | -15.5%     | 378             | 5.34%      | 17,072 | 59,736            | 566,493            | 1.875    | 3.133      | 0.681  | 0.15              |
| 8      | 91.10   | -10.8%     | 374             | 4.30%      | 16,648 | 59,692            | 565,467            | 1.875    | 3.133      | 0.683  | 0.15              |
| 9      | 89.40   | -6.7%      | 378             | 6.94%      | 16,570 | 59,612            | 564,009            | 1.875    | 3.133      | 0.687  | 0.16              |
| 10     | 92.34   | -2.3%      | 400             | 5.07%      | 16,422 | 59,978            | 561,079            | 1.875    | 3.133      | 0.691  | 0.16              |
| 11     | 92.19   | -2.5%      | 412             | 7.27%      | 16,978 | 60,298            | 567,517            | 1.875    | 3.133      | 0.688  |                   |
| 12     |         |            |                 |            |        |                   |                    |          |            |        |                   |

(注) 貸出基本金利：台湾銀行、台湾土地銀行、合作金庫商業銀行、第一商業銀行、華南商業銀行の基準金利（新規貸出金利）を採択。政策金利は年末・月末値を指す

## 雇用統計

| 年月     | 失業率<br>(%) | 就業人数 (単位：千人) |       |       |       | 失業人数<br>(千人) | 製造業の平均賃金 |       |
|--------|------------|--------------|-------|-------|-------|--------------|----------|-------|
|        |            | 一次産業         | 二次産業  | 内製造業  | 三次産業  |              | (NTD)    | 前年比   |
| 2016   | 3.92       | 557          | 4,043 | 3,028 | 6,665 | 460          | 47,264   | 0.9%  |
| 2017   | 3.76       | 557          | 4,063 | 3,045 | 6,731 | 443          | 48,691   | 3.1%  |
| 2018   | 3.71       | 561          | 4,083 | 3,064 | 6,790 | 440          | 52,970   | 4.5%  |
| 2019   | 3.73       | 560          | 4,092 | 3,066 | 6,849 | 446          | 53,776   | 1.6%  |
| 2020   | 3.85       | 548          | 4,076 | 3,041 | 6,879 | 460          | 54,004   | 0.4%  |
| 2021   | 3.95       | 542          | 4,059 | 3,020 | 6,847 | 471          | 57,473   | 6.4%  |
| 2022   | 3.67       | 530          | 4,042 | 3,012 | 6,846 | 434          | 60,451   | 5.2%  |
| 202301 | 3.50       | 522          | 4,048 | 3,009 | 6,901 | 416          | 107,833  | 2.3%  |
| 2      | 3.53       | 523          | 4,046 | 3,010 | 6,917 | 420          | 56,441   | 5.8%  |
| 3      | 3.56       | 520          | 4,042 | 3,007 | 6,932 | 424          | 50,788   | -0.3% |
| 4      | 3.50       | 514          | 4,043 | 3,006 | 6,949 | 417          | 50,704   | -2.9% |
| 5      | 3.46       | 509          | 4,044 | 3,005 | 6,955 | 412          | 56,238   | -0.2% |
| 6      | 3.49       | 510          | 4,043 | 3,004 | 6,965 | 417          | 54,410   | 1.5%  |
| 7      | 3.56       | 508          | 4,042 | 3,001 | 6,994 | 426          | 70,509   | -0.6% |
| 8      | 3.56       | 506          | 4,041 | 2,999 | 6,999 | 426          | 60,012   | -2.1% |
| 9      | 3.48       | 502          | 4,039 | 2,995 | 7,000 | 416          | 55,295   | 2.7%  |
| 10     | 3.43       | 499          | 4,045 | 2,993 | 7,014 | 411          | 52,332   | 0.74% |
| 11     | 3.34       | 499          | 4,049 | 2,994 | 7,030 | 400          |          |       |
| 12     |            |              |       |       |       |              |          |       |

(注) 「15歳以上人口」「労働力人数」「年齢層別の失業率」「製造業を除く平均賃金」のデータ項目は記載を省略。失業率は季節調整後の数字



## 貿易統計

(単位：USD million)

| 年月     | 合計      |         |        |        |        | アジア     |         |        |        |        | 日本     |        |         |        |        |
|--------|---------|---------|--------|--------|--------|---------|---------|--------|--------|--------|--------|--------|---------|--------|--------|
|        | 輸出金額    | 輸入金額    | 収支     | 輸出前年比  | 輸入前年比  | 輸出金額    | 輸入金額    | 収支     | 輸出前年比  | 輸入前年比  | 輸出金額   | 輸入金額   | 収支      | 輸出前年比  | 輸入前年比  |
| 2016   | 279,175 | 229,200 | 49,975 | -1.8%  | -3.0%  | 200,033 | 138,242 | 61,791 | -0.6%  | 1.3%   | 19,471 | 40,620 | -21,150 | -0.4%  | 4.5%   |
| 2017   | 315,487 | 257,200 | 58,287 | 13.0%  | 12.2%  | 228,809 | 153,530 | 75,278 | 14.4%  | 11.1%  | 20,574 | 41,939 | -21,365 | 5.7%   | 3.2%   |
| 2018   | 334,007 | 284,792 | 49,216 | 5.9%   | 10.7%  | 240,832 | 168,143 | 72,689 | 5.3%   | 9.5%   | 22,801 | 44,151 | -21,350 | 10.8%  | 5.3%   |
| 2019   | 329,157 | 285,652 | 43,506 | -1.5%  | 0.3%   | 231,888 | 168,745 | 63,143 | -3.7%  | 0.4%   | 23,279 | 44,052 | -20,773 | 2.1%   | -0.2%  |
| 2020   | 345,126 | 286,148 | 58,978 | 4.9%   | 0.2%   | 247,497 | 181,223 | 66,273 | 6.7%   | 7.4%   | 23,398 | 45,901 | -22,503 | 0.5%   | 4.2%   |
| 2021   | 446,371 | 381,958 | 64,414 | 29.3%  | 33.5%  | 315,540 | 237,772 | 77,767 | 27.5%  | 31.2%  | 29,206 | 56,117 | -26,910 | 24.8%  | 22.3%  |
| 2022   | 479,506 | 427,394 | 52,112 | 7.4%   | 11.9%  | 330,595 | 251,695 | 78,900 | 4.8%   | 5.9%   | 33,618 | 54,597 | -20,979 | 15.1%  | -2.7%  |
| 202301 | 31,504  | 29,161  | 2,342  | -21.2% | -16.8% | 20,145  | 16,398  | 3,748  | -27.0% | -22.4% | 2,747  | 3,307  | -559    | 3.2%   | -21.9% |
| 2      | 31,040  | 28,686  | 2,354  | -17.1% | -9.4%  | 21,217  | 15,700  | 5,517  | -20.4% | -19.4% | 2,327  | 4,251  | -1,924  | 0.8%   | -10.9% |
| 3      | 35,179  | 30,970  | 4,209  | -19.1% | -20.1% | 23,876  | 17,893  | 5,984  | -21.7% | -24.8% | 2,454  | 4,349  | -1,895  | -17.0% | -15.7% |
| 4      | 35,936  | 29,225  | 6,711  | -13.3% | -20.3% | 24,530  | 16,556  | 7,974  | -14.6% | -25.3% | 3,196  | 3,847  | -651    | 19.8%  | -25.3% |
| 5      | 36,105  | 31,236  | 4,869  | -14.1% | -21.8% | 24,122  | 17,122  | 6,999  | -16.1% | -25.6% | 3,063  | 3,749  | -686    | 7.7%   | -17.4% |
| 6      | 32,319  | 26,352  | 5,967  | -23.4% | -29.9% | 21,559  | 15,741  | 5,818  | -25.3% | -30.3% | 2,307  | 3,530  | -1,223  | -24.7% | -29.0% |
| 7      | 38,727  | 30,232  | 8,495  | -10.4% | -21.0% | 25,140  | 17,477  | 7,662  | -13.7% | -22.4% | 2,742  | 3,661  | -919    | -6.1%  | -22.1% |
| 8      | 37,359  | 28,768  | 8,591  | -7.3%  | -23.0% | 24,522  | 16,741  | 7,781  | -11.5% | -21.2% | 2,517  | 3,341  | -824    | -13.7% | -23.5% |
| 9      | 38,811  | 24,487  | 10,324 | 3.5%   | -12.2% | 25,613  | 17,167  | 8,447  | -1.6%  | -6.1%  | 2,192  | 3,257  | -1,065  | -15.1% | -14.1% |
| 10     | 38,098  | 32,329  | 5,769  | -4.6%  | -12.4% | 25,596  | 20,237  | 5,358  | -5.6%  | -5.0%  | 2,428  | 3,872  | -1,444  | -22.8% | -10.9% |
| 11     | 37,469  | 27,674  | 9,795  | 3.8%   | -14.8% | 24,297  | 17,054  | 7,243  | -1.9%  | -11.4% | 2,620  | 3,432  | -812    | -11.4% | -20.3% |
| 12     | 39,937  | 28,836  | 11,101 | 11.8%  | -6.5%  | 25,481  | 16,853  | 8,629  | 3.0%   | -0.9%  | 2,848  | 3,714  | -866    | 10.1%  | -13.6% |

## 貿易統計

(単位：USD million)

| 年月     | 中国+香港   |        |         |        |        | 中国      |        |        |        |        | 香港     |       |        |        |        |
|--------|---------|--------|---------|--------|--------|---------|--------|--------|--------|--------|--------|-------|--------|--------|--------|
|        | 輸出金額    | 輸入金額   | 収支      | 輸出前年比  | 輸入前年比  | 輸出金額    | 輸入金額   | 収支     | 輸出前年比  | 輸入前年比  | 輸出金額   | 輸入金額  | 収支     | 輸出前年比  | 輸入前年比  |
| 2016   | 111,986 | 45,321 | 66,665  | -0.4%  | -3.0%  | 73,732  | 43,991 | 29,741 | 0.6%   | -2.8%  | 38,254 | 1,331 | 36,923 | -2.2%  | -9.3%  |
| 2017   | 129,911 | 51,549 | 78,362  | 16.0%  | 13.7%  | 88,745  | 50,037 | 38,708 | 20.4%  | 13.7%  | 41,165 | 1,512 | 39,654 | 7.6%   | 13.6%  |
| 2018   | 137,899 | 55,199 | 82,700  | 6.1%   | 7.1%   | 96,498  | 53,790 | 42,708 | 8.7%   | 7.5%   | 41,401 | 1,409 | 39,992 | 0.6%   | -6.8%  |
| 2019   | 132,115 | 58,457 | 73,658  | -4.2%  | 5.9%   | 91,789  | 57,394 | 34,395 | -4.9%  | 6.7%   | 40,325 | 1,062 | 39,263 | -2.6%  | -24.6% |
| 2020   | 151,381 | 64,808 | 86,573  | 14.6%  | 10.9%  | 102,446 | 63,588 | 38,858 | 11.6%  | 10.8%  | 48,935 | 1,211 | 47,715 | 21.4%  | 14.9%  |
| 2021   | 188,875 | 84,194 | 104,681 | 24.8%  | 29.9%  | 125,903 | 82,485 | 43,418 | 22.9%  | 29.7%  | 62,972 | 1,709 | 61,263 | 28.7%  | 40.0%  |
| 2022   | 185,914 | 85,481 | 100,434 | -1.6%  | 1.5%   | 121,135 | 83,984 | 37,151 | -3.8%  | 1.8%   | 64,779 | 1,497 | 63,283 | 2.9%   | -12.4% |
| 202301 | 10,440  | 5,905  | 4,536   | -33.5% | -26.9% | 6,838   | 5,774  | 1,064  | -34.4% | -27.4% | 3,603  | 131   | 3,472  | -31.8% | 6.8%   |
| 2      | 11,006  | 4,701  | 6,305   | -30.2% | -19.5% | 7,098   | 4,560  | 2,537  | -30.5% | -20.8% | 3,908  | 141   | 3,768  | -29.5% | 68.1%  |
| 3      | 12,888  | 5,838  | 7,050   | -28.5% | -26.5% | 7,543   | 5,719  | 1,824  | -35.0% | -26.7% | 5,345  | 119   | 5,226  | -16.8% | -18.2% |
| 4      | 12,736  | 5,515  | 7,222   | -22.0% | -23.4% | 7,634   | 5,388  | 2,246  | -26.5% | -23.5% | 5,103  | 127   | 4,976  | -14.1% | -17.8% |
| 5      | 12,734  | 6,044  | 6,690   | -19.4% | -27.3% | 7,719   | 5,878  | 1,840  | -22.9% | -28.1% | 5,015  | 165   | 4,850  | -13.4% | 21.6%  |
| 6      | 11,989  | 5,264  | 6,725   | -22.3% | -33.5% | 7,266   | 5,159  | 2,107  | -22.7% | -34.0% | 4,723  | 105   | 4,618  | -21.5% | 5.7%   |
| 7      | 13,417  | 5,993  | 7,424   | -16.3% | -20.6% | 8,699   | 5,875  | 2,824  | -17.2% | -21.0% | 4,718  | 118   | 4,600  | -14.5% | 4.6%   |
| 8      | 12,976  | 6,347  | 6,630   | -14.1% | -11.6% | 8,351   | 6,227  | 2,124  | -20.5% | -11.8% | 4,625  | 120   | 4,506  | 0.4%   | 1.3%   |
| 9      | 13,825  | 6,528  | 7,297   | -8.8%  | -0.7%  | 8,135   | 6,444  | 1,692  | -12.7% | -0.9%  | 5,690  | 84    | 5,605  | -2.6%  | 10.5%  |
| 10     | 14,176  | 7,540  | 6,636   | -3.7%  | -7.1%  | 9,757   | 7,427  | 2,323  | -6.6%  | 7.2%   | 4,418  | 113   | 4,305  | 3.7%   | 1.7%   |
| 11     | 12,707  | 6,357  | 6,349   | -6.3%  | 1.7%   | 8,414   | 6,202  | 2,212  | -5.6%  | 2.4%   | 4,292  | 155   | 4,138  | -7.6%  | -20.2% |
| 12     | 13,359  | 5,671  | 7,688   | -6.5%  | 1.0%   | 8,280   | 5,567  | 2,712  | -11.6% | 1.9%   | 5,079  | 104   | 4,975  | 3.4%   | -30.3% |

## 貿易統計

(単位：USD million)

| 年月     | 韓国     |        |         |        |        | 日本・中国・香港・韓国除くアジア |        |        |        |        | 米国     |        |        |        |        |
|--------|--------|--------|---------|--------|--------|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|        | 輸出金額   | 輸入金額   | 収支      | 輸出前年比  | 輸入前年比  | 輸出金額             | 輸入金額   | 収支     | 輸出前年比  | 輸入前年比  | 輸出金額   | 輸入金額   | 収支     | 輸出前年比  | 輸入前年比  |
| 2016   | 12,531 | 14,649 | -2,118  | -1.9%  | 8.9%   | 56,046           | 37,651 | 18,394 | -1.0%  | 0.7%   | 33,396 | 27,087 | 6,309  | -3.1%  | -4.5%  |
| 2017   | 14,416 | 16,892 | -2,477  | 15.0%  | 15.3%  | 63,908           | 43,150 | 20,758 | 14.0%  | 14.6%  | 36,773 | 28,396 | 8,377  | 10.1%  | 4.8%   |
| 2018   | 15,739 | 19,525 | -3,786  | 9.2%   | 15.6%  | 64,393           | 49,268 | 15,125 | 0.8%   | 14.2%  | 39,490 | 33,105 | 6,385  | 7.4%   | 16.6%  |
| 2019   | 16,917 | 17,741 | -824    | 7.5%   | -9.1%  | 59,578           | 48,496 | 11,082 | -7.5%  | -1.6%  | 46,247 | 34,850 | 11,397 | 17.1%  | 5.3%   |
| 2020   | 15,141 | 20,610 | -5,470  | -10.5% | 16.2%  | 57,577           | 49,904 | 7,673  | -2.7%  | 5.2%   | 50,550 | 32,514 | 18,036 | 9.3%   | -6.7%  |
| 2021   | 20,140 | 30,640 | -10,499 | 33.0%  | 48.7%  | 77,319           | 66,822 | 10,496 | 34.3%  | 33.9%  | 65,686 | 39,259 | 26,427 | 29.9%  | 20.8%  |
| 2022   | 22,182 | 34,239 | -12,057 | 10.1%  | 11.8%  | 88,881           | 77,379 | 11,502 | 15.0%  | 15.8%  | 75,056 | 45,456 | 29,600 | 14.3%  | 15.8%  |
| 202301 | 1,246  | 2,047  | -802    | -32.4% | -29.5% | 5,712            | 5,139  | 573    | -22.7% | -13.1% | 5,363  | 3,214  | 2,149  | -14.4% | -11.6% |
| 2      | 1,596  | 1,958  | -362    | -2.5%  | -27.1% | 6,288            | 4,790  | 1,498  | -9.6%  | -22.4% | 4,733  | 3,447  | 1,286  | -13.7% | -0.2%  |
| 3      | 1,788  | 2,214  | -426    | -7.8%  | -32.1% | 6,746            | 5,492  | 1,254  | -10.9% | -25.9% | 5,501  | 3,512  | 1,989  | -20.8% | -8.2%  |
| 4      | 1,604  | 2,371  | -767    | -22.4% | -19.8% | 6,994            | 4,823  | 2,170  | -8.7%  | -29.5% | 5,592  | 3,224  | 2,368  | -10.3% | -12.8% |
| 5      | 1,617  | 2,352  | -734    | -18.1% | -36.0% | 6,707            | 4,978  | 1,730  | -17.4% | -23.1% | 6,074  | 4,431  | 1,643  | -3.3%  | 5.1%   |
| 6      | 1,325  | 2,111  | -786    | -36.4% | -28.1% | 5,938            | 4,823  | 1,102  | -28.4% | -28.6% | 5,194  | 2,906  | 2,288  | -25.1% | -19.5% |
| 7      | 1,473  | 2,579  | -1,106  | -26.0% | -13.6% | 7,508            | 5,245  | 2,264  | -8.5%  | -28.0% | 6,729  | 3,497  | 3,232  | -3.3%  | -14.2% |
| 8      | 1,517  | 2,206  | -689    | -22.2% | -26.1% | 7,512            | 4,847  | 2,665  | -2.7%  | -28.0% | 6,665  | 3,656  | 3,009  | 8.8%   | -15.3% |
| 9      | 1,433  | 2,304  | -871    | -18.5% | 0.8%   | 8,164            | 5,078  | 3,086  | 25.3%  | -10.0% | 6,897  | 2,820  | 4,077  | 17.7%  | -24.7% |
| 10     | 1,556  | 3,149  | -1,593  | -15.2% | 10.0%  | 7,436            | 5,676  | 1,760  | 0.16%  | -19.4% | 7,187  | 3,586  | 3,600  | 12.1%  | -9.1%  |
| 11     | 1,437  | 2,527  | -1,090  | -6.8%  | -12.2% | 7,533            | 4,738  | 2,795  | 12.2%  | -18.6% | 7,823  | 2,642  | 5,180  | 33.1%  | -20.3% |
| 12     | 1,621  | 2,590  | -969    | 3.9%   | 40.8%  | 7,654            | 4,878  | 2,776  | 21.1%  | -7.3%  | 8,490  | 3,767  | 4,722  | 49.7%  | 0.1%   |

(注) ASEANの貿易統計は「日本・中国・香港・韓国除くアジア」に変更

## 貿易統計

(単位：USD million)

| 年月     | 欧州     |        |        |           |           | 中東    |        |         |           |           |
|--------|--------|--------|--------|-----------|-----------|-------|--------|---------|-----------|-----------|
|        | 輸出金額   | 輸入金額   | 収支     | 輸出<br>前年比 | 輸入<br>前年比 | 輸出金額  | 輸入金額   | 収支      | 輸出<br>前年比 | 輸入<br>前年比 |
| 2016   | 26,124 | 28,893 | -2,769 | 1.0%      | 1.4%      | 5,926 | 17,804 | -11,878 | -15.0%    | -25.3%    |
| 2017   | 28,778 | 31,315 | -2,538 | 10.2%     | 8.4%      | 6,297 | 22,131 | -15,834 | 6.3%      | 24.3%     |
| 2018   | 31,278 | 34,581 | -3,303 | 8.7%      | 10.4%     | 5,956 | 27,611 | -21,655 | -5.4%     | 24.8%     |
| 2019   | 29,770 | 36,531 | -6,760 | -4.8%     | 5.6%      | 5,273 | 24,050 | -18,778 | -11.5%    | -12.9%    |
| 2020   | 28,143 | 36,797 | -8,654 | -5.5%     | 0.7%      | 4,720 | 15,814 | -11,093 | -10.5%    | -34.3%    |
| 2021   | 38,484 | 47,331 | -8,847 | 36.7%     | 28.6%     | 5,618 | 25,324 | -19,707 | 19.0%     | 60.2%     |
| 2022   | 41,110 | 50,918 | -9,808 | 6.8%      | 7.6%      | 6,474 | 35,859 | -29,385 | 15.2%     | 41.6%     |
| 202301 | 3,608  | 3,427  | 181    | 2.5%      | -12.7%    | 556   | 2,714  | -2,159  | 15.9%     | -4.0%     |
| 2      | 2,914  | 4,411  | -1,497 | -4.8%     | 18.9%     | 426   | 2,046  | -1,620  | -11.0%    | -11.7%    |
| 3      | 3,434  | 4,530  | -1,096 | -3.1%     | 6.5%      | 510   | 1,751  | -1,240  | -12.7%    | -41.6%    |
| 4      | 3,498  | 4,246  | -748   | -3.7%     | -7.6%     | 551   | 2,150  | -1,599  | -2.7%     | -17.2%    |
| 5      | 3,685  | 4,024  | -339   | 2.4%      | -14.5%    | 553   | 2,773  | -2,220  | -7.7%     | -28.1%    |
| 6      | 3,364  | 3,446  | -82    | -3.6%     | -21.3%    | 445   | 1,857  | -1,412  | -11.5%    | -45.0%    |
| 7      | 4,648  | 4,444  | 204    | 24.0%     | 3.7%      | 461   | 2,065  | -1,604  | -24.3%    | -46.0%    |
| 8      | 3,603  | 3,714  | -111   | 2.1%      | -10.7%    | 461   | 2,038  | -1,577  | -22.1%    | -31.6%    |
| 9      | 3,674  | 3,361  | 314    | 21.3%     | -3.6%     | 591   | 2,731  | -2,140  | 26.6%     | -12.6%    |
| 10     | 3,161  | 3,690  | -529   | -16.9%    | -20.5%    | 452   | 2,230  | -1,777  | -19.9%    | -23.2%    |
| 11     | 3,041  | 3,692  | -652   | 1.7%      | -10.4%    | 411   | 2,075  | -1,664  | -15.3%    | -24.3%    |
| 12     | 3,661  | 3,693  | -33    | 16.0%     | -22.7%    | 485   | 2,144  | -1,659  | -11.0%    | -1.7%     |

## 貿易統計

(単位：USD million)

| 年月     | 輸出合計    |        | 鉱物     |        | 化学     |        | ゴム、プラスチック |        | 繊維     |        | 金属     |        | 機械・電機電子 |        | 内 一般機器 |        | 内 電機機器 |        | 内 情報通信 |        | 輸送機器   |        |
|--------|---------|--------|--------|--------|--------|--------|-----------|--------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|        | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額        | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額     | 前年比    | 金額     | 前年比    |
| 2016   | 279,175 | -1.8%  | 10,959 | -9.2%  | 17,150 | -5.7%  | 19,920    | -5.7%  | 9,929  | -8.3%  | 24,529 | -3.7%  | 153,135 | 2.4%   | 20,044 | -2.8%  | 9,518  | -19.5% | 30,181 | -1.0%  | 10,813 | -8.1%  |
| 2017   | 315,487 | 13.0%  | 11,804 | 7.7%   | 19,375 | 13.0%  | 22,974    | 15.3%  | 10,075 | 1.5%   | 29,042 | 18.4%  | 176,177 | 15.0%  | 23,836 | 18.9%  | 10,448 | 9.8%   | 34,105 | 13.0%  | 10,877 | 0.6%   |
| 2018   | 334,007 | 5.9%   | 14,530 | 23.1%  | 22,151 | 14.3%  | 25,276    | 10.0%  | 10,075 | 0.0%   | 31,588 | 8.8%   | 183,057 | 3.9%   | 25,569 | 7.3%   | 10,794 | 3.3%   | 35,323 | 3.6%   | 11,246 | 3.4%   |
| 2019   | 329,157 | -1.5%  | 14,035 | -3.4%  | 18,667 | -15.7% | 22,580    | -10.7% | 9,179  | -8.9%  | 27,841 | -11.9% | 189,971 | 3.8%   | 23,498 | -8.1%  | 10,734 | -0.6%  | 42,626 | 20.7%  | 11,260 | 0.1%   |
| 2020   | 345,126 | 4.9%   | 7,322  | -47.8% | 16,653 | -10.8% | 21,259    | -5.9%  | 7,539  | -17.9% | 25,486 | -8.5%  | 218,065 | 14.8%  | 21,919 | -6.7%  | 10,866 | 1.3%   | 49,145 | 15.3%  | 10,958 | -2.7%  |
| 2021   | 446,371 | 29.3%  | 12,130 | 65.7%  | 23,408 | 40.6%  | 29,866    | 40.5%  | 9,027  | 19.7%  | 36,811 | 44.4%  | 276,218 | 26.7%  | 27,830 | 27.0%  | 14,355 | 32.1%  | 61,323 | 24.8%  | 14,581 | 33.1%  |
| 2022   | 479,506 | 7.4%   | 19,776 | 63.0%  | 23,430 | 0.1%   | 26,062    | -12.7% | 8,849  | -2.0%  | 36,876 | 0.2%   | 309,854 | 12.2%  | 28,577 | 2.7%   | 15,823 | 10.2%  | 64,729 | 5.6%   | 16,645 | 14.2%  |
| 202301 | 31,504  | -21.2% | 1,289  | -8.5%  | 1,529  | -27.1% | 1,512     | -37.1% | 558    | -27.3% | 2,416  | -28.8% | 20,416  | -18.7% | 1,902  | -25.0% | 1,059  | -23.2% | 4,697  | -10.4% | 1,252  | -10.2% |
| 2      | 31,040  | -17.1% | 1,344  | 13.1%  | 1,765  | -14.3% | 1,746     | -25.3% | 545    | -26.4% | 2,286  | -24.2% | 19,834  | -16.5% | 1,686  | -22.9% | 1,014  | -15.9% | 4,158  | -9.0%  | 952    | -26.2% |
| 3      | 35,179  | -19.1% | 1,200  | 3.8%   | 1,563  | -31.9% | 1,793     | -30.0% | 614    | -28.3% | 2,490  | -27.3% | 23,515  | -15.9% | 1,990  | -21.8% | 1,147  | -21.8% | 4,773  | -15.8% | 1,108  | -29.0% |
| 4      | 35,936  | -13.3% | 1,190  | -24.6% | 1,514  | -34.5% | 1,691     | -28.6% | 564    | -29.9% | 2,502  | -25.2% | 24,516  | -6.5%  | 2,129  | -13.1% | 1,143  | -14.6% | 5,468  | 5.4%   | 1,104  | -22.1% |
| 5      | 36,105  | -14.1% | 1,260  | -50.0% | 1,530  | -30.3% | 1,731     | -31.1% | 534    | -36.2% | 2,617  | -24.7% | 24,220  | -5.5%  | 2,132  | -12.4% | 1,191  | -4.6%  | 5,797  | 12.0%  | 1,173  | -23.0% |
| 6      | 32,319  | -23.4% | 970    | -55.2% | 1,381  | -33.3% | 1,618     | -32.2% | 500    | -32.3% | 2,423  | -30.3% | 21,643  | -18.7% | 1,937  | -20.2% | 1,045  | -31.6% | 5,037  | -6.1%  | 1,004  | -33.7% |
| 7      | 38,727  | -10.4% | 1,029  | -57.3% | 1,547  | -31.2% | 1,639     | -28.8% | 545    | -32.7% | 2,432  | -28.1% | 27,990  | 3.0%   | 2,127  | -22.1% | 1,133  | -27.5% | 9,072  | 54.1%  | 1,031  | -34.1% |
| 8      | 37,359  | -7.3%  | 1,501  | -32.8% | 1,531  | -13.4% | 1,761     | -12.9% | 575    | -27.1% | 2,430  | -16.8% | 26,019  | -0.3%  | 2,140  | -9.6%  | 1,118  | -16.8% | 7,579  | 43.1%  | 1,015  | -24.0% |
| 9      | 38,811  | 3.5%   | 1,456  | 0.9%   | 1,720  | 10.3%  | 1,664     | -4.7%  | 593    | -12.5% | 2,226  | -10.6% | 27,652  | 8.4%   | 2,022  | -4.4%  | 1,061  | -11.7% | 8,259  | 59.8%  | 991    | -22.7% |
| 10     | 38,098  | -4.6%  | 1,285  | -17.1% | 1,448  | -18.8% | 1,630     | -13.4% | 538    | -13.6% | 2,263  | -18.4% | 27,655  | 2.0%   | 1,952  | -18.5% | 1,014  | -18.1% | 9,004  | 37.6%  | 917    | -30.6% |
| 11     | 37,469  | 3.8%   | 1,156  | -4.5%  | 1,407  | -12.0% | 1,551     | -14.7% | 532    | -15.8% | 2,261  | -17.7% | 27,142  | 13.5%  | 2,034  | -5.0%  | 1,095  | -8.1%  | 9,369  | 74.0%  | 883    | -30.2% |
| 12     | 39,937  | 11.8%  | 950    | 7.2%   | 1,484  | -0.5%  | 1,625     | -3.2%  | 537    | -6.9%  | 2,402  | -1.1%  | 29,312  | 18.9%  | 2,165  | -2.8%  | 1,138  | -1.8%  | 10,108 | 94.7%  | 1,016  | -12.7% |

(注) 「機械・電機電子」の内訳は、「一般機器」「電気機器」「情報通信」等を記載

## 貿易統計

(単位：USD million)

| 年月     | 輸入合計    |        | 内 資本財  |        | 内 原料品   |        | 内 原油   |        | 内 消費財  |        |
|--------|---------|--------|--------|--------|---------|--------|--------|--------|--------|--------|
|        | 金額      | 前年比    | 金額     | 前年比    | 金額      | 前年比    | 金額     | 前年比    | 金額     | 前年比    |
| 2016   | 229,200 | -3.0%  | 41,109 | 10.5%  | 153,280 | -5.7%  | 12,898 | -19.8% | 31,525 | -1.5%  |
| 2017   | 257,200 | 12.2%  | 40,556 | -1.3%  | 178,952 | 16.7%  | 16,898 | 31.0%  | 33,993 | 7.8%   |
| 2018   | 284,792 | 10.7%  | 41,867 | 3.2%   | 203,289 | 13.6%  | 23,803 | 40.9%  | 36,113 | 6.2%   |
| 2019   | 285,652 | 0.3%   | 50,760 | 21.2%  | 193,964 | -4.6%  | 21,297 | -10.5% | 37,170 | 2.9%   |
| 2020   | 286,148 | 0.2%   | 52,641 | 3.7%   | 191,158 | -1.5%  | 12,505 | -41.5% | 38,537 | 3.7%   |
| 2021   | 381,958 | 33.5%  | 68,911 | 30.9%  | 265,058 | 38.7%  | 19,904 | 59.2%  | 43,661 | 13.3%  |
| 2022   | 427,394 | 11.9%  | 75,255 | 9.2%   | 299,718 | 13.1%  | 31,133 | 56.4%  | 47,929 | 9.8%   |
| 202301 | 29,161  | -16.8% | 5,215  | -8.9%  | 19,997  | -20.0% | 2,197  | -2.7%  | 3,627  | -9.0%  |
| 2      | 28,686  | -9.4%  | 5,586  | 9.1%   | 19,178  | -16.6% | 2,175  | 17.5%  | 3,533  | 9.0%   |
| 3      | 30,970  | -20.1% | 5,952  | -4.7%  | 20,414  | -28.1% | 1,592  | -30.4% | 3,961  | 5.0%   |
| 4      | 29,225  | -20.3% | 5,121  | -19.3% | 19,887  | -23.0% | 1,866  | -11.6% | 3,850  | -6.0%  |
| 5      | 31,236  | -21.8% | 5,601  | -6.5%  | 20,943  | -27.3% | 2,835  | -17.0% | 4,235  | -10.2% |
| 6      | 26,352  | -29.9% | 4,506  | -27.9% | 17,921  | -33.0% | 1,528  | -45.0% | 3,578  | -15.1% |
| 7      | 30,232  | -21.0% | 5,368  | -21.3% | 20,168  | -25.8% | 1,953  | -42.1% | 4,339  | 10.1%  |
| 8      | 28,768  | -23.0% | 4,665  | -31.9% | 20,065  | -22.5% | 2,328  | -22.2% | 3,663  | -10.9% |
| 9      | 28,487  | -12.2% | 4,139  | -24.8% | 20,126  | -12.4% | 2,394  | -28.2% | 3,825  | 5.8%   |
| 10     | 32,329  | -12.4% | 4,900  | -32.0% | 22,707  | -8.6%  | 2,507  | 13.37% | 4,361  | -1.7%  |
| 11     | 27,674  | -14.8% | 4,426  | -31.8% | 18,997  | -11.4% | 1,863  | -17.4% | 3,856  | -6.2%  |
| 12     | 28,836  | -6.5%  | 5,329  | -22.0% | 19,021  | -3.1%  | 1,892  | -8.1%  | 3,537  | -10.3% |

(注) 輸入金額の明細データ項目を、産業別から「資本財」「原料品 (含む原油)」「消費財」に変更

# 先行指標-輸出受注額 (輸出+海外生産) (前年比伸び)

(単位：%)

| 年月     | 輸出受注<br>(合計) | 地域別   |       |       |       |       | 製品別   |        |       |       |       |            |            |       |  |
|--------|--------------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|------------|------------|-------|--|
|        |              | 米国    | 中国香港  | アセアン  | 日本    | 欧州    | 化学    | プラスチック | 金属    | 電子製品  | 機械    | 電機機械<br>製品 | 情報通信<br>製品 | 鉱製品   |  |
| 2016   | -1.6         | 1.3   | -0.2  | 1.7   | -17.3 | -1.9  | -4.9  | -4.1   | -2.3  | 2.6   | -1.5  | 10.7       | 0.2        | -12.3 |  |
| 2017   | 10.9         | 8.0   | 14.5  | -4.6  | 17.2  | 16.2  | 12.3  | 16.5   | 16.1  | 7.0   | 14.0  | 11.2       | 10.5       | 18.6  |  |
| 2018   | 3.9          | 6.2   | 6.2   | -1.8  | 2.8   | -0.3  | 11.7  | 7.4    | 8.1   | 4.6   | 3.6   | 2.2        | 0.6        | 34.1  |  |
| 2019   | -5.3         | -4.1  | -8.6  | -9.4  | -5.4  | -2.6  | -15.4 | -9.8   | -14.6 | -3.0  | -16.7 | -2.5       | -2.5       | -7.2  |  |
| 2020   | 10.1         | 15.2  | 15.6  | 5.5   | 1.9   | 11.1  | -13.9 | -2.2   | -1.7  | 25.3  | 4.1   | 5.2        | 13.6       | -51.6 |  |
| 2021   | 26.3         | 23.8  | 27.2  | 37.5  | 20.1  | 23.6  | 37.8  | 42.2   | 49.1  | 28.5  | 28.7  | 12.3       | 17.4       | 60.1  |  |
| 2022   | -1.1         | 4.5   | -17.0 | 15.7  | 2.0   | -0.1  | -2.6  | -18.4  | -14.5 | 7.8   | -10.3 | -3.8       | -1.6       | 80.5  |  |
| 202301 | -19.3        | -14.7 | -45.9 | -29.1 | -6.0  | 18.3  | -38.4 | -49.4  | -45.4 | -21.8 | -38.4 | -32.1      | 9.8        | -6.9  |  |
| 2      | -18.3        | -12.6 | -35.5 | -17.1 | 5.5   | -13.1 | -26.9 | -22.8  | -21.5 | -21.9 | -16.0 | 0.3        | -20.3      | 28.1  |  |
| 3      | -25.7        | -20.7 | -33.8 | -14.0 | -5.3  | -33.8 | -34.2 | -34.2  | -27.3 | -29.4 | -21.3 | -14.1      | -26.3      | 14.2  |  |
| 4      | -18.1        | -15.2 | -24.2 | 0.1   | 2.3   | -26.6 | -36.6 | -36.6  | -26.5 | -21.9 | -21.0 | -20.6      | -0.9       | -26.6 |  |
| 5      | -17.6        | -13.5 | -20.9 | 10.2  | 0.1   | -34.9 | -35.6 | -33.7  | -25.3 | -16.6 | -20.1 | -20.1      | -9.5       | -39.0 |  |
| 6      | -24.9        | -23.6 | -19.7 | -3.1  | -17.0 | -44.2 | -34.3 | -32.4  | -26.5 | -22.0 | -21.5 | -18.7      | -27.4      | -52.6 |  |
| 7      | -12.0        | -18.6 | -4.2  | 33.7  | -6.7  | -32.0 | -25.4 | -18.7  | -19.4 | -0.4  | -24.6 | -16.5      | -14.9      | -42.4 |  |
| 8      | -15.7        | -14.5 | -2.1  | -11.6 | -16.7 | -33.6 | -17.5 | -12.4  | -14.7 | -17.3 | -15.7 | -11.3      | -14.6      | -29.3 |  |
| 9      | -15.6        | -16.1 | -1.6  | 37.1  | -24.7 | -46.5 | -10.1 | -12.8  | -14.1 | -16.7 | -19.1 | -16.7      | -19.2      | -5.9  |  |
| 10     | -4.6         | -1.4  | 1.3   | 94.9  | -17.6 | -45.8 | -11.5 | -6.9   | -16.4 | -0.3  | -12.8 | -6.5       | -5.2       | -7.3  |  |
| 11     | 1.0          | -2.4  | 8.8   | 69.4  | -29.0 | -21.1 | -7.9  | -10.3  | -6.7  | 3.5   | -12.5 | -9.5       | 10.0       | -10.8 |  |
| 12     |              |       |       |       |       |       |       |        |       |       |       |            |            |       |  |

(注) アセアン：インドネシア、マレーシア、フィリピン、シンガポール、タイ、ベトナム、ブルネイ、ラオス、ミャンマー、カンボジアの10カ国

# 鉱工業指数

| 年月     | 鉱工業指数  |        | 鉱業等    |        | 製造業    |        |        |        |               |        |        |        |        |        |        |        |        |        |        |        | 電気、ガス供給 |        | 水道 |  |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|----|--|
|        | 指数     | 前年比    | 指数     | 前年比    | 電力設備   |        | 電子部品   |        | PC部品,<br>光学装置 |        | 自動車、部品 |        | 加工金属製品 |        | 化学製品   |        | 指数     | 前年比    | 指数     | 前年比    |         |        |    |  |
| 2016   | 73.14  | 2.83%  | 91.08  | -8.97% | 71.88  | 2.86%  | 84.78  | 2.26%  | 59.77         | 5.12%  | 59.52  | 0.83%  | 92.33  | -3.10% | 81.45  | 1.29%  | 87.82  | -0.69% | 90.86  | 3.12%  | 99.14   | 0.50%  |    |  |
| 2017   | 76.79  | 4.99%  | 89.07  | -2.21% | 75.67  | 5.27%  | 84.56  | -0.26% | 64.34         | 7.65%  | 62.60  | 5.17%  | 91.97  | -0.39% | 84.26  | 3.45%  | 93.90  | 6.92%  | 92.78  | 2.11%  | 100.43  | 1.30%  |    |  |
| 2018   | 79.38  | 3.37%  | 85.74  | -3.74% | 78.35  | 3.54%  | 86.97  | 2.85%  | 66.99         | 4.12%  | 67.26  | 7.44%  | 88.28  | -4.01% | 86.00  | 2.07%  | 97.25  | 3.57%  | 94.08  | 1.40%  | 100.60  | 0.17%  |    |  |
| 2019   | 80.14  | 0.96%  | 83.83  | -2.23% | 79.16  | 1.03%  | 84.15  | -3.24% | 68.85         | 2.78%  | 80.38  | 19.51% | 88.88  | 0.68%  | 83.73  | -2.64% | 96.94  | -0.32% | 94.16  | 0.09%  | 101.11  | 0.51%  |    |  |
| 2020   | 87.16  | 8.76%  | 96.32  | 14.90% | 86.52  | 9.30%  | 88.71  | 5.42%  | 82.63         | 20.01% | 91.48  | 13.81% | 86.24  | -2.97% | 86.31  | 3.08%  | 94.49  | -2.53% | 95.78  | 1.72%  | 12.50   | 1.37%  |    |  |
| 2021   | 100.00 | 14.73% | 100.00 | 3.82%  | 100.00 | 15.58% | 100.00 | 12.73% | 100.00        | 21.02% | 100.00 | 9.31%  | 100.00 | 15.96% | 100.00 | 15.86% | 100.00 | 5.83%  | 100.00 | 4.41%  | 100.00  | -2.44% |    |  |
| 2022   | 98.35  | -1.15% | 98.85  | -1.15% | 98.21  | -1.79% | 96.04  | -3.96% | 101.04        | 1.04%  | 107.80 | 7.80%  | 101.35 | 1.35%  | 92.34  | -7.66% | 93.87  | -6.13% | 100.64 | 0.64%  | 101.34  | 1.34%  |    |  |
| 202301 | 79.19  | -23.6% | 85.59  | -15.4% | 78.68  | -4.5%  | 73.16  | -28.5% | 82.34         | -23.8% | 85.54  | -17.4% | 78.97  | -24.6% | 66.16  | -31.8% | 69.41  | -30.4% | 88.28  | -5.88% | 103.29  | -0.63% |    |  |
| 2      | 79.19  | -10.0% | 94.64  | 26.3%  | 78.81  | -10.6% | 87.96  | 7.1%   | 75.60         | -20.3% | 87.03  | 6.3%   | 94.39  | 25.4%  | 79.30  | 6.0%   | 80.38  | 4.13%  | 85.96  | 0.36%  | 91.36   | 1.62%  |    |  |
| 3      | 88.95  | -16.0% | 114.00 | 7.7%   | 88.64  | -16.9% | 99.17  | -12.6% | 81.31         | -24.4% | 113.29 | -3.9%  | 118.04 | 1.20%  | 93.83  | -11.6% | 90.25  | -17.7% | 93.40  | 0.10%  | 99.22   | 0.53%  |    |  |
| 4      | 76.66  | -22.6% | 100.19 | 1.8%   | 76.11  | -23.3% | 81.21  | -14.3% | 70.46         | -31.0% | 84.59  | -12.5% | 94.75  | -3.0%  | 79.75  | -15.8% | 80.28  | -19.1% | 86.03  | -11.2% | 97.68   | 2.07%  |    |  |
| 5      | 85.05  | -15.7% | 100.76 | 8.0%   | 84.26  | -16.4% | 94.71  | 1.9%   | 77.59         | -24.2% | 101.56 | 0.5%   | 113.01 | 30.2%  | 87.83  | -8.9%  | 91.47  | -10.7% | 101.69 | -2.2%  | 97.24   | -1.93% |    |  |
| 6      | 83.24  | -17.3% | 93.65  | -1.8%  | 82.42  | -17.8% | 89.08  | -6.2%  | 78.25         | -23.3% | 99.85  | -11.2% | 100.50 | -2.6%  | 82.97  | -8.7%  | 89.75  | -8.2%  | 100.80 | -6.3%  | 96.58   | -2.83% |    |  |
| 7      | 85.18  | -15.5% | 86.86  | -14.3% | 84.13  | -15.8% | 87.48  | -11.8% | 78.87         | -23.0% | 118.44 | 6.4%   | 105.03 | -3.6%  | 83.16  | -10.8% | 89.69  | -5.9%  | 108.03 | -6.7%  | 103.60  | -4.19% |    |  |
| 8      | 91.10  | -10.8% | 91.30  | -14.2% | 90.30  | -11.1% | 88.42  | -13.0% | 87.98         | -17.3% | 121.09 | 1.3%   | 100.83 | 1.9%   | 87.68  | -9.4%  | 94.86  | -2.5%  | 108.67 | -2.3%  | 103.68  | -4.58% |    |  |
| 9      | 89.40  | -6.7%  | 89.25  | -10.5% | 88.64  | -7.2%  | 84.84  | -6.9%  | 88.87         | -10.0% | 123.64 | 4.4%   | 101.85 | -2.8%  | 80.74  | -10.0% | 88.26  | 1.8%   | 106.26 | 1.0%   | 100.03  | -4.11% |    |  |
| 10     | 92.34  | -2.3%  | 91.64  | -8.4%  | 92.02  | -1.9%  | 81.79  | -9.7%  | 96.06         | -0.6%  | 123.50 | 12.0%  | 104.68 | 2.8%   | 79.58  | -7.9%  | 86.57  | -2.0%  | 98.70  | -5.0%  | 99.28   | -4.97% |    |  |
| 11     | 92.19  | -2.5%  | 94.32  | -8.2%  | 92.38  | -2.2%  | 90.43  | -5.3%  | 93.68         | -3.4%  | 126.69 | 14.0%  | 107.98 | -1.0%  | 87.51  | -4.7%  | 95.49  | 10.1%  | 86.70  | -9.2%  | 98.39   | 0.18%  |    |  |
| 12     |        |        |        |        |        |        |        |        |               |        |        |        |        |        |        |        |        |        |        |        |         |        |    |  |

(注) ) 鉱工業指数の製造業の明細項目を一部変更



## 卸売・小売売上高 (前年比伸び)

(単位：%)

| 年月     | 卸売<br>売上高 | 小売<br>売上高 | 業態別  |      |      |      |       | 業種別       |      |      |           |       |       |       |      |       |       |
|--------|-----------|-----------|------|------|------|------|-------|-----------|------|------|-----------|-------|-------|-------|------|-------|-------|
|        |           |           | 百貨店  | スーパー | コンビニ | 量販店  | その他   | 食料品<br>飲料 | 衣類   | 家庭用品 | 医薬<br>化粧品 | 娯楽 教育 | 建築資材  | 燃料    | 3C商品 | 自動車   | その他   |
| 2016   | -1.6      | 1.1       | 4.5  | 8.4  | 4.2  | 4.4  | -0.2  | -3.7      | 1.4  | -8.6 | 3.1       | -6.1  | -3.0  | -5.4  | -4.6 | 5.4   | -3.6  |
| 2017   | 6.1       | 0.9       | 0.4  | 4.9  | 2.9  | 3.0  | -6.6  | 0.5       | 0.1  | -6.9 | 3.5       | -3.2  | -6.4  | 9.0   | -1.4 | 1.2   | -6.7  |
| 2018   | 4.9       | 2.2       | 1.6  | 4.5  | 6.3  | 2.5  | 4.2   | 0.1       | 1.6  | 2.9  | 4.3       | -0.3  | -1.7  | 12.8  | -3.0 | -2.9  | -2.7  |
| 2019   | -2.1      | 3.1       | 4.4  | 4.6  | 3.1  | 5.3  | 3.2   | 1.2       | 3.9  | 1.4  | 3.5       | 5.5   | -1.8  | -3.5  | -2.7 | 6.1   | -0.5  |
| 2020   | 2.5       | 0.2       | -0.3 | 10.7 | 8.9  | 8.9  | -29.5 | -2.8      | 1.6  | -8.6 | 0.5       | 8.0   | 4.2   | -18.4 | 1.0  | 3.6   | -23.1 |
| 2021   | 15.8      | 3.3       | -3.2 | 8.0  | 0.1  | 6.6  | -10.1 | 1.8       | 2.1  | 1.6  | -0.5      | -8.6  | -0.2  | 15.8  | 11.8 | 0.1   | 1.9   |
| 2022   | 4.4       | 7.4       | 15.2 | 2.7  | 5.7  | 2.1  | 16.2  | 5.2       | 18.8 | 8.0  | 8.4       | 7.0   | 2.1   | 9.7   | 1.8  | 3.2   | 11.8  |
| 202301 | -18.4     | 4.3       | 35.0 | 2.9  | 10.1 | 2.2  | 44.1  | -6.0      | 23.4 | 0.8  | 7.8       | 8.3   | -10.2 | -1.3  | -8.6 | -13.1 | 13.5  |
| 2      | -0.4      | 4.6       | -2.3 | -3.1 | 7.1  | -2.6 | 37.0  | 2.1       | -8.3 | 1.0  | 3.9       | -6.2  | -7.0  | 1.5   | -4.8 | 26.9  | 14.6  |
| 3      | -12.8     | 7.6       | 3.5  | 3.7  | 10.8 | 0.3  | 42.6  | 6.1       | 1.3  | -0.9 | 5.6       | -5.4  | -5.4  | -5.3  | -9.1 | 28.4  | 13.9  |
| 4      | -15.1     | 7.5       | 27.2 | -4.4 | 7.1  | -0.1 | 46.4  | -2.0      | 29.4 | 11.1 | -1.4      | 4.9   | -5.7  | -3.0  | -9.9 | 11.3  | 23.5  |
| 5      | -12.9     | 17.1      | 56.1 | -9.3 | 13.0 | -5.5 | 57.5  | 8.3       | 45.4 | 23.8 | 4.0       | 16.9  | -8.5  | 8.0   | -7.5 | 38.5  | 20.4  |
| 6      | -11.4     | 13.9      | 30.4 | -5.0 | 8.3  | -7.2 | 53.8  | 8.4       | 22.2 | 6.9  | 9.3       | 11.4  | -15.8 | 3.4   | -5.5 | 45.0  | 19.5  |
| 7      | -5.4      | 5.3       | 11.0 | 2.8  | 6.9  | -7.0 | 38.5  | -1.6      | 8.9  | 4.5  | 6.3       | 5.7   | -12.1 | -2.8  | -5.6 | 15.4  | 8.2   |
| 8      | -5.0      | 4.3       | 6.4  | 10.7 | 6.4  | 3.4  | 28.9  | -4.7      | 4.8  | 4.4  | 5.5       | -3.2  | -11.5 | 1.7   | -3.7 | 4.9   | 14.2  |
| 9      | -3.6      | 6.9       | 11.3 | 7.8  | 8.6  | 0.1  | 30.9  | 19.1      | 10.2 | 5.8  | 3.6       | -0.7  | -8.4  | 5.7   | -3.5 | 5.0   | 11.5  |
| 10     | -0.9      | 5.1       | 4.4  | 2.7  | 7.6  | -6.0 | 32.7  | 2.0       | 0.6  | 4.5  | 6.2       | 0.3   | -5.2  | 2.2   | -0.6 | 12.7  | 11.7  |
| 11     | 3.4       | 7.3       | 8.4  | 4.0  | 4.1  | 2.7  | 30.0  | -1.7      | 13.2 | 2.4  | 5.8       | 0.9   | -7.4  | 0.4   | 3.5  | 17.5  | 8.7   |
| 12     |           |           |      |      |      |      |       |           |      |      |           |       |       |       |      |       |       |

(注) 小売売上高の明細項目を変更し、「飲食業」「その他専門小売」「無店舗」の記載は省略

## 対台投資

(単位：USD million)

| 年 月    | A.対台投資合計 |        | 日本  |       | NIES.3 |       | ASEAN.5 |     | 米国  |     | 欧州  |       | 中南米 |       | B. 中国 |      | A+B合計 |        |
|--------|----------|--------|-----|-------|--------|-------|---------|-----|-----|-----|-----|-------|-----|-------|-------|------|-------|--------|
|        | 件数       | 金額     | 件数  | 金額    | 件数     | 金額    | 件数      | 金額  | 件数  | 金額  | 件数  | 金額    | 件数  | 金額    | 件数    | 金額   | 件数    | 金額     |
| 2016   | 3,414    | 11,037 | 454 | 346   | 927    | 753   | 236     | 81  | 239 | 138 | 345 | 7,269 | 563 | 1,749 | 158   | 248  | 3,572 | 11,285 |
| 2017   | 3,415    | 7,513  | 418 | 640   | 1,112  | 452   | 261     | 84  | 268 | 212 | 273 | 3,397 | 424 | 1,830 | 140   | 266  | 3,555 | 7,779  |
| 2018   | 3,621    | 11,440 | 524 | 1,525 | 1,208  | 488   | 292     | 172 | 255 | 261 | 314 | 6,767 | 382 | 1,563 | 141   | 231  | 3,762 | 11,671 |
| 2019   | 4,118    | 11,196 | 434 | 1,239 | 1,902  | 930   | 332     | 130 | 281 | 359 | 322 | 3,862 | 323 | 3,254 | 143   | 97   | 4,261 | 11,293 |
| 2020   | 3,416    | 9,144  | 283 | 964   | 1,520  | 826   | 241     | 57  | 271 | 261 | 350 | 4,274 | 306 | 2,041 | 90    | 126  | 3,506 | 9,270  |
| 2021   | 2,711    | 7,476  | 231 | 729   | 943    | 984   | 278     | 477 | 252 | 705 | 330 | 1,722 | 290 | 2,153 | 49    | 116  | 2,760 | 7,593  |
| 2022   | 2,565    | 13,303 | 218 | 1,699 | 1,011  | 987   | 218     | 439 | 239 | 399 | 256 | 5,375 | 271 | 2,642 | 46    | 39   | 2,611 | 13,342 |
| 202301 | 160      | 291    | 9   | 13    | 64     | 57    | 16      | 22  | 11  | 28  | 15  | 17    | 20  | 121   | 4     | 0.9  | 164   | 292    |
| 2      | 171      | 675    | 10  | 148   | 69     | 196   | 20      | 52  | 16  | 70  | 21  | 28    | 12  | 110   | 3     | 10.0 | 174   | 685    |
| 3      | 199      | 1,657  | 14  | 37    | 91     | 73    | 20      | 32  | 25  | 49  | 18  | 1,334 | 14  | 106   | 1     | 0.5  | 200   | 1,657  |
| 4      | 150      | 682    | 16  | 4     | 54     | 36    | 18      | 1   | 16  | 422 | 15  | 46    | 13  | 152   | 1     | 1.0  | 151   | 683    |
| 5      | 251      | 966    | 28  | 210   | 74     | 63    | 53      | 66  | 35  | 8   | 28  | 501   | 14  | 82    | 3     | 0.3  | 254   | 967    |
| 6      | 184      | 2,142  | 9   | 83    | 64     | 1,765 | 25      | 12  | 18  | 33  | 28  | 138   | 15  | 81    | 2     | 3.9  | 186   | 2,146  |
| 7      | 199      | 435    | 15  | 7     | 58     | 30    | 33      | 12  | 18  | 23  | 20  | 292   | 17  | 46    | 0     | 3.6  | 199   | 439    |
| 8      | 213      | 670    | 21  | 33    | 57     | 18    | 36      | 3   | 17  | 4   | 19  | 412   | 29  | 98    | 2     | 3.7  | 215   | 674    |
| 9      | 163      | 454    | 20  | 15    | 38     | 89    | 36      | 34  | 29  | 59  | 10  | 96    | 8   | 122   | 5     | 2.6  | 168   | 457    |
| 10     | 167      | 424    | 22  | 14    | 43     | 110   | 30      | 3   | 26  | 17  | 17  | 63    | 7   | 175   | 1     | 0.2  | 168   | 424    |
| 11     | 238      | 2,393  | 29  | 16    | 66     | 71    | 50      | 1   | 14  | 47  | 24  | 1,071 | 24  | 165   | 2     | 0.7  | 240   | 2,394  |
| 12     |          |        |     |       |        |       |         |     |     |     |     |       |     |       |       |      |       |        |

(注) NIES.3=香港+韓国+シンガポール。ASEAN.5=マレーシア、インドネシア、タイ、フィリピン、ベトナム

# 対外投資

(単位：USD million)

| 年 月    | A.対外投資合計 |        | 日本 |       | NIES.3 |       | ASEAN.5 |       | 米国  |       | 欧州 |       | 中南米 |       | B. 中国 |       | A+B合計 |        |
|--------|----------|--------|----|-------|--------|-------|---------|-------|-----|-------|----|-------|-----|-------|-------|-------|-------|--------|
|        | 件数       | 金額     | 件数 | 金額    | 件数     | 金額    | 件数      | 金額    | 件数  | 金額    | 件数 | 金額    | 件数  | 金額    | 件数    | 金額    | 件数    | 金額     |
| 2016   | 496      | 12,123 | 32 | 4,504 | 96     | 2,176 | 78      | 694   | 67  | 320   | 38 | 1,137 | 107 | 2,898 | 323   | 9,671 | 819   | 21,794 |
| 2017   | 502      | 11,573 | 36 | 202   | 91     | 1,219 | 82      | 1,902 | 76  | 837   | 35 | 233   | 102 | 6,100 | 580   | 9,249 | 1,082 | 20,822 |
| 2018   | 638      | 14,295 | 43 | 620   | 109    | 964   | 149     | 1,386 | 83  | 2,039 | 36 | 1,287 | 99  | 6,590 | 726   | 8,498 | 1,364 | 22,792 |
| 2019   | 670      | 6,851  | 45 | 72    | 118    | 1,108 | 196     | 1,600 | 80  | 561   | 40 | 769.2 | 92  | 1,539 | 610   | 4,174 | 1,280 | 11,025 |
| 2020   | 516      | 11,805 | 31 | 388   | 86     | 1,591 | 125     | 1,578 | 66  | 4,194 | 40 | 1,567 | 97  | 1,172 | 475   | 5,906 | 991   | 17,711 |
| 2021   | 404      | 12,599 | 25 | 2,216 | 61     | 4,401 | 90      | 1,813 | 70  | 477   | 24 | 730   | 83  | 2,376 | 423   | 5,863 | 827   | 18,462 |
| 2022   | 546      | 9,962  | 29 | 73    | 99     | 4,069 | 102     | 1,241 | 100 | 1,089 | 50 | 898   | 112 | 1,133 | 372   | 5,047 | 918   | 15,009 |
| 202301 | 36       | 420    | 3  | 6     | 4      | 71    | 7       | 155   | 10  | 111   | 1  | 17    | 7   | 25    | 27    | 284   | 63    | 704    |
| 2      | 37       | 1,078  | 3  | 27    | 5      | 67    | 11      | 61    | 5   | 72    | 1  | 720   | 9   | 42    | 24    | 126   | 61    | 1,204  |
| 3      | 50       | 5,388  | 3  | 102   | 7      | 912   | 15      | 99    | 9   | 4,125 | 2  | 11    | 7   | 39    | 36    | 348   | 86    | 5,736  |
| 4      | 38       | 563    | 1  | 3     | 5      | 33    | 16      | 245   | 6   | 26    | 5  | 10    | 2   | 208   | 34    | 146   | 72    | 709    |
| 5      | 45       | 868    | 4  | 9     | 7      | 48    | 12      | 102   | 7   | 446   | 4  | 7     | 6   | 26    | 34    | 604   | 79    | 1,471  |
| 6      | 43       | 653    | 5  | 19    | 1      | 133   | 11      | 140   | 9   | 36    | 0  | 191   | 14  | 71    | 23    | 403   | 66    | 1,056  |
| 7      | 69       | 1,420  | 5  | 13    | 8      | 393   | 19      | 290   | 13  | 116   | 8  | 76    | 9   | 514   | 21    | 103   | 90    | 1,524  |
| 8      | 51       | 775    | 9  | 5     | 8      | 335   | 14      | 239   | 6   | 127   | 3  | 28    | 6   | 22    | 30    | 372   | 81    | 1,147  |
| 9      | 45       | 6,316  | 1  | 16    | 6      | 888   | 19      | 352   | 8   | 4,534 | 1  | 202   | 8   | 106   | 20    | 143   | 65    | 6,460  |
| 10     | 53       | 5,002  | 1  | 3     | 17     | 29    | 14      | 612   | 3   | 18    | 4  | 4,084 | 8   | 56    | 29    | 111   | 82    | 5,113  |
| 11     | 37       | 331    | 6  | 9     | 5      | 46    | 10      | 134   | 3   | 30    | 0  | 7     | 3   | 53    | 27    | 325   | 64    | 656    |
| 12     |          |        |    |       |        |       |         |       |     |       |    |       |     |       |       |       |       |        |

(注) NIES.3=香港+韓国+シンガポール。ASEAN.5=マレーシア、インドネシア、タイ、フィリピン、ベトナム

# 免責事項

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